

30 April 2018
Wing Lung Bank Limited

Early Redemption of USD 200 Million Subordinated Fixed Rate Notes Due 2022

Wing Lung Bank Limited (“WLB”) announces that on 12 April 2018, WLB notified the holders of USD 200 Million Subordinated Fixed Rate Notes due 2022 issued on 6 November 2012 (the “Notes”) that it will redeem on 7 May 2018 all of the outstanding Notes at par. Details of the redemption are as follows.

	USD 200 Million Subordinated Fixed Rate Notes due 2022
1. Total amount of issue	USD 200 million
2. Date of issue	6 November 2012
3. Maturity date	7 November 2022
4. Date of early redemption	7 May 2018
5. Interest rate	4.793% per annum
6. Outstanding amount	USD 200 million
7. Redemption price	At par
8. Listing	Singapore Exchange Securities Trading Limited