

Swiber Holdings Limited  
(Judicial Managers Appointed)  
Co. Reg. No. 200414721N

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## JUDICIAL MANAGEMENT ANNOUNCEMENT

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1. The Board of Directors (the "**Board**") of Swiber Holdings Limited (Judicial Managers Appointed) refers to the Judicial Managers' applications to the High Court for directions on third-party securities in HC / SUM 3426 / 2017 and HC / SUM 3427 / 2017 ( "**SUM 3426 and SUM 3427**").
2. The Board wishes to notify that at the hearing of SUM 3426 and SUM 3427 today, the High Court adjourned the Applications to a date to be fixed.
3. The Board of Directors also wishes to notify that British and Malayan Trustees Limited, being the Trustee for (a) \$160,000,000 7.125% notes due 2017 comprised in series 014; (b) \$100,000,000 5.55% notes due 2016 comprised in Series 015 and (c) CNY \$650,000,000 7.75% notes due 2017 comprised in Series 017 (collectively, the "**Notes**"), has filed an application in HC / SUM 4055 / 2017 ("**SUM 4055**") for directions and/or orders on, inter alia, the Trustee's right to vote in respect of the Notes at creditors' meetings; how the Trustee's vote will be counted at such meetings; the Trustee's costs in carrying out their functions; and notifications on hearings and reports.
4. The High Court further directed that creditors wishing to file written submissions in SUM 4055 shall do so by 27 October 2017.
5. Hearing dates for SUM 3426, SUM 3427 and SUM 4055 will be announced when they are fixed, and the papers therein will be available to creditors on request.

By Order of the Judicial Managers  
Bob Yap Cheng Ghee  
Joint and Several Judicial Manager  
8 September 2017

By Order of the Board  
Raymond Kim Goh  
Chairman  
8 September 2017