

**ANCHUN INTERNATIONAL HOLDINGS LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200920277C)

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**THE PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AT A BOOKS CLOSURE DATE TO BE DETERMINED, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**- NOTICE OF BOOKS CLOSURE DATE**

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*Unless otherwise defined in this announcement, all capitalized terms used in this announcement shall have the meanings ascribed to them in the Company's circular dated 7 April 2016 ("Circular").*

**1. INTRODUCTION**

The Board of Directors of Anchun International Holdings Ltd. (the "**Company**") refers to its announcements made on 26 February 2016, 1 March 2016 and 23 March 2016 (the "**Announcements**") and the Circular in relation to the proposed share consolidation ("**Share Consolidation**") of every ten (10) ordinary shares in the capital of the Company ("**Shares**") as at a books closure date to be determined by the Directors ("**Books Closure Date**") into one (1) consolidated share ("**Consolidated Share**"), fractional entitlements to be disregarded. The Share Consolidation was approved by Shareholders at the EGM held on 29 April 2016.

**2. NOTICE OF BOOKS CLOSURE DATE**

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 25 May 2016 (the "**Books Closure Date**") in order to determine the entitlements of Shareholders to the Consolidated Shares pursuant to the Share Consolidation.

On the Books Closure Date, every ten (10) Existing Shares registered in the name, or standing to the credit of the Securities Account, of each Shareholder or Depositor (as the case may be) will be consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded. Each Consolidated Share will rank *pari passu* in all respects with each other, and will be traded in board lots of 100 Consolidated Shares.

The Shares will begin trading in board lots of 100 Consolidated Shares with effect from 9.00 a.m. on 23 May 2016 (the "**Effective Trading Date**") on the Mainboard of the SGX-ST. Accordingly, ten (10) Existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date.

Trading in the Existing Shares will cease after 5.00 p.m. on 20 May 2016, being the Market Day immediately preceding the Effective Trading Date. For illustrative purposes only, a Shareholder who holds 1,000 Existing Shares as at 5.00 p.m. on 20 May 2016 will hold 100 Consolidated Shares with effect from 9.00 a.m. on 23 May 2016.

The Share Consolidation shall be effective from 9.00 a.m. on 26 May 2016, being the Market Day immediately following the Books Closure Date, whereupon the Register of Members

and the Depository Register will be updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Existing Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Share Consolidation, based on their holdings of the Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of a Consolidated Share arising from the Share Consolidation will be disregarded.

Affected Shareholders will not be paid for any fractions of a Consolidated Share which are disregarded. All fractional entitlements arising from the implementation of the Share Consolidation will be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

### **3. SHARE CERTIFICATES**

#### **Deposit of Share Certificates with CDP**

Shareholders who hold physical share certificates for the Existing Shares in their own names ("**Old Share Certificates**") and who wish to deposit the same with CDP and have their Consolidated Shares credited to their Securities Accounts maintained with CDP must deposit their Old Share Certificates with CDP, together with duly executed instruments of transfer in favour of CDP, no later than twelve (12) Market Days prior to the Books Closure Date.

After the Books Closure Date, CDP will only accept the deposit of share certificates for Consolidated Shares ("**New Share Certificates**"). Shareholders who wish to deposit their share certificates with CDP after the Books Closure Date must first deliver their Old Share Certificates to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623, for cancellation and issuance of New Share Certificates in replacement thereof as described below. Upon receipt of the New Share Certificates in their own names, Shareholders may then proceed to deposit these New Share Certificates in their own names with CDP.

#### **Issue of New Share Certificates**

Depositors and Shareholders who have deposited their Old Share Certificates with CDP at least twelve (12) Market Days prior to the Books Closure Date need not take any action. The Company will make arrangements with CDP to effect the exchange for New Share Certificates pursuant to the Share Consolidation.

Shareholders who have not deposited their Old Share Certificates as aforesaid or who do not wish to deposit their Old Share Certificates with CDP are advised to forward all their Old Share Certificates to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623 as soon as possible after they have been notified of the Books Closure Date for cancellation and exchange for New Share Certificates, and preferably, not later than five (5) Market Days after the Books Closure Date for cancellation and exchange for New Share Certificates. No acknowledgement of receipt will be issued by the Share Registrar upon receipt of any Old Share Certificates. The New Share Certificates will be sent by ordinary mail to the registered addresses of Shareholders at their own risk within ten (10) Market Days from the Books Closure Date or the date of receipt of the Old Share Certificates, whichever is later.

Shareholders are to deliver their respective Old Share Certificates to the Company's Share Registrar or CDP in accordance with the provisions set out above.

Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Company's Share Registrar for cancellation.

Shareholders should notify the Company's Share Registrar if they have lost any of their existing Old Share Certificates or if there is any change in their respective addresses from that reflected in the Register of Members.

#### **Share Certificates not Valid for Settlement of Trades on the Mainboard of the SGX-ST**

Shareholders are reminded that their physical share certificates are not valid for settlement of trading in the Shares on the Mainboard of the SGX-ST, as the Company is under a book-entry (scripless) settlement system. After the date on which the Share Consolidation becomes effective, their Old Share Certificates will continue to be accepted by the Company's Share Registrar for cancellation and issue of New Share Certificates in replacement thereof for an indefinite period. The New Share Certificates will not be valid for delivery for trades done on the Mainboard of the SGX-ST although they will continue to be *prima facie* evidence of legal title.

#### **4. TRADING ARRANGEMENTS FOR ODD LOTS OF CONSOLIDATED SHARES**

The Shares are currently traded in board lots of 100 Shares in the ready market. Following the Share Consolidation, the Securities Accounts of Shareholders (being Depositors) may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of 100 Consolidated Shares). The market for trading of such odd lots of Consolidated Shares may be illiquid. Shareholders (being Depositors) who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that odd lots of Consolidated Shares can be traded on the unit share market which allows trading in odd lots with a minimum size of one Consolidated Share.

#### **5. INDICATIVE TIMETABLE OF KEY EVENTS**

The table below sets out the indicative timetable for the Share Consolidation:

Time and Date	Event
17 May 2016	Announcement of Notice of Books Closure Date and Share Consolidation
5.00 p.m. on 20 May 2016	Last date and time for trading of Shares on a consolidation basis
9.00 a.m. on 23 May 2016	Effective Trading Date (commencement of trading of the Consolidated Shares on the Mainboard of the SGX-ST in board lots of 100 Consolidated Shares)
5.00 p.m. on 25 May 2016	Books Closure Date for the Share Consolidation
9.00 a.m. on 26 May 2016	Date on which the Share Consolidation becomes effective

#### **6. CONTACT INFORMATION**

The address of the Share Registrar of the Company, Boardroom Corporate & Advisory Services Pte Ltd, is as follows:

**Boardroom Corporate & Advisory Services Pte Ltd**

50 Raffles Place, #32-01  
Singapore Land Tower  
Singapore 048623

The address of CDP is as follows:

**The Central Depository (Pte) Limited**

9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

By Order of the Board  
Anchun International Holdings Ltd.

Xie Ming  
CEO and Executive Director  
17 May 2016