THE TRENDLINES GROUP LTD.
(Incorporated in Israel)
(Company Registration Number: 513970947)

NOTICE OF SPECIAL GENERAL MEETING

*Unless otherwise defined or the context otherwise requires, all capitalised terms herein shall bear the same meaning used in the circular dated 8 August 2024 issued by The Trendlines Group Ltd. (the "**Company**").*

NOTICE IS HEREBY GIVEN that the special general meeting ("**SGM**") of the Company will be convened and held at **Suntec Singapore Convention & Exhibition Centre, 1 Raffles Blvd, Singapore 039593, Level 3, Room 307** on **Wednesday, 18 September 2024 at 3:00 p.m. (Singapore time)**, for the purpose of considering and, if thought fit, approving the following matters:

ORDINARY RESOLUTION 1

THE PROPOSED SUBSCRIPTION BY LH OF UP TO 27,027,027 NEW SHARES IN THE CAPITAL OF THE COMPANY AT THE SUBSCRIPTION PRICE OF S$0.06 FOR EACH SHARE

That:

1. approval be and is hereby given for the allotment and issuance by the Company of up to 27,027,027 new ordinary Shares to LH pursuant to Rules 805 and 812 of the Catalist Rules, at a Subscription Price of S$0.06 for each Share, on and subject to the terms of the Subscription Agreement entered into between the Company and LH, details of which are set out in the Circular;

2. the Directors and any of them be and are hereby authorised to do all acts and things (including without limitation, entry into, executing and delivery of all such documents, including the Subscription Agreement between the Company and LH, and approving any amendments, alterations or modifications to any such documents as may be required in connection with the Proposed Subscription by LH) as they or each of them deems necessary, desirable, expedient or in the interests of the Company to give effect to this Ordinary Resolution 1 and/or the Proposed Subscription by LH as they or each of them may in their or each of their absolute discretion deem fit in the interests of the Group; and

3. any and all actions of the Company, the Directors of the Company and/or such other persons as may be nominated by any of them taken in connection with the matters contemplated in this Ordinary Resolution 1 and/or the Proposed Subscription by LH prior to the execution hereof, be and are hereby approved, confirmed and ratified in all respects.

ORDINARY RESOLUTION 2

THE PROPOSED SUBSCRIPTION BY THE SUBSCRIBERS (EXCLUDING LH) OF 49,549,550 NEW SHARES IN THE CAPITAL OF THE COMPANY AT THE SUBSCRIPTION PRICE OF S$0.06 FOR EACH SHARE

That:

1. approval be and is hereby given for the allotment and issuance by the Company of 49,549,550 new ordinary Shares to the Subscribers (excluding LH) pursuant to Rule 805 of the Catalist Rules, at a Subscription Price of S$0.06 per Share, on and subject to the terms of the Subscription Agreements entered into between the Company and each of the Subscribers (excluding LH), details of which are set out in the Circular;

2. the Directors and any of them be and are hereby authorised to do all acts and things (including

without limitation, entry into, executing and delivery of all such documents, including the Subscription Agreements between the Company and each of the Subscribers (excluding LH), and approving any amendments, alterations or modifications to any such documents as may be required in connection with the Proposed Subscription by the Subscribers (excluding LH) as they or each of them deems necessary, desirable, expedient or in the interests of the Company to give effect to this Ordinary Resolution 2 and/or the Proposed Subscription by the Subscribers (excluding LH) as they or each of them may in their or each of their absolute discretion deem fit in the interests of the Group; and

3. any and all actions of the Company, the Directors of the Company and/or such other persons as may be nominated by any of them taken in connection with the matters contemplated in this Ordinary Resolution 2 and/or the Proposed Subscription by the Subscribers (excluding LH) prior to the execution hereof, be and are hereby approved, confirmed and ratified in all respects.

BY ORDER OF THE BOARD
OF THE TRENDLINES GROUP LTD.

Sahar Farah
Eunice Hooi Lai Fann
Joint Company Secretaries

8 August 2024

Notes:

1. The SGM is being convened, and will be held physically. All shareholders are cordially invited to attend the SGM in person. **There will be no option for shareholders to participate virtually.**

   Printed copies of this Notice of SGM and the accompanying Proxy Form will be mailed to shareholders.

   The Company's SGM Circular dated 8 August 2024 will be made available to shareholders on the SGXNet at https://www.sgx.com/securities/company-announcements and the Company's website at https://www.trendlines.com/. Printed copies of the Circular will NOT be mailed to shareholders.

   Shareholders who wish to request for a printed copy of the Company's SGM Circular may do so by submitting their request to the Company via email to CompanySecretary@trendlines.com with their full name, contact number and delivery address **no later than Friday, 23 August 2024**.

2. A shareholder entitled to attend and vote at the SGM is entitled to appoint a proxy to attend and vote in the shareholder's stead.

3. A proxy need not be a shareholder of the Company.

4. Any shareholder who holds more than one share shall be entitled to appoint a proxy with respect to all or some of its shares or appoint more than one proxy, provided that the instrument appointing a proxy shall include the number of shares with respect to which it was issued and only one proxy shall be appointed with respect to any one share.

5. The Proxy Form must be signed by the appointor or his/her attorney duly authorised in writing.

6. A shareholder of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. If the appointor is a corporation, the Proxy Form must be executed either under its common seal or under the hand of its duly authorised officer or attorney. A copy of the power of attorney or such other authority must be submitted together with the instrument appointing a proxy.

7. Ordinary Resolutions, shall be deemed adopted if approved by a simple majority of votes of the shareholders which satisfies one of the following conditions: (a) at least a majority of the shares held by all shareholders who do not have a personal interest in such resolution, present and voting at such meeting (and without including any abstaining votes) or (b) the total number of shares of non-controlling shareholders (as defined in the Companies Law) and shareholders who do not have a personal interest in such resolution voting against the resolution does not exceed 2.0% of the aggregate voting rights in the Company. **Only shareholders of record at the close of business on 10 September 2024, being the record date for determining those shareholders eligible to vote at the SGM in accordance with the Company's Articles of Associations, are entitled to notice of and to vote at the SGM and any postponements or adjournments thereof.**

8. Shareholders who wish to vote at the SGM via a proxy(ies) must submit the accompanying Proxy Form to appoint the proxy(ies) or the Chairman of the SGM as their proxy to cast votes on their behalf.

   Shareholders are requested to complete, sign and return the Proxy Form appointing proxy(ies) or corporate representative(s) in accordance with the instructions printed thereon as soon as possible and in any event so as to arrive at the registered office of the Company at 17 T'chelet Street, Misgav Industrial Park, 2017400 Israel, or the Company's Singapore Share Registrar and Share Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, or by e-mail to Mrs Sahar Farah, Joint Company Secretary, at CompanySecretary@trendlines.com, not less than forty eight (48) hours before the time appointed for the SGM (i.e. **by 3:00 p.m. on Monday, 16 September 2024**.).

   Notwithstanding the above, the Chairman of the SGM shall have the right to waive the time requirement provided above with respect to all instruments of proxies and to accept any and all instruments of proxy until the beginning of the SGM.

9. Persons who hold shares of the Company through relevant intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore), including CPF or SRS investors should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) working days before the SGM (i.e. **by 3:00 p.m. on Monday, 9 September 2024**) in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the SGM to vote on their behalf by the cut-off date.

10. Submission of Questions and Answers in advance of the SGM

Shareholders may submit substantial and relevant questions related to the resolutions to be tabled for approval at the SGM to the Company in advance of the SGM. Such questions must be submitted **by 3:00 p.m. on Friday, 16 August 2024** via e-mail to Mrs Sahar Farah, Joint Company Secretary, at CompanySecretary@trendlines.com or by post to the Company's Singapore Share Registrar and Share Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632.

Shareholders who submit questions via email or by post to the Company must provide the following information:

(a) the Shareholder's full name;

(b) the Shareholder's address; and

(c) the manner in which the Shareholder holds shares in the Company (e.g. via CDP, CPF or SRS).

The Company will upload its response to the substantial and relevant questions from shareholders on the SGXNet and the Company's website before 3:00 p.m. on 14 September 2024, being at least 48 hours prior to the proxy form submission deadline for the SGM.

The Company endeavours to address (i) subsequent clarifications sought, (ii) follow-up questions or (iii) substantial and relevant questions which are received from shareholders after its response on 14 September 2024, at the SGM itself. Where substantially similar questions are received, the Company will consolidate such questions and consequently not all questions may be individually addressed. The Company's responses to all subsequent questions addressed at the SGM together with the minutes of the SGM, will be posted on the SGXNet and the Company's website within one (1) month after the date of the SGM.

Personal Data Privacy

By submitting an instrument appointing proxy(ies) or the Chairman of the SGM as proxy to attend and vote at the SGM and/or any adjournment thereof, a shareholder of the Company or a Depositor, as the case may be, (i) consents to the collection, use and disclosure of the shareholder or Depositor's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of the appointment of proxy(ies) or the Chairman of the SGM as proxy for the SGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the SGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the shareholder or a Depositor discloses the personal data of the shareholder or Depositor's proxy(ies) to the Company (or its agents), the shareholder or Depositor has obtained the prior consent of such proxy(ies) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) for the Purposes, and (iii) agrees that the shareholder or Depositor will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the shareholder or Depositor's breach of warranty.

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