

**REX INTERNATIONAL HOLDING LIMITED**  
(the "Company")  
(Company Number: 201301242M)  
(Incorporated in the Republic of Singapore)

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**PRIVATE PLACEMENT OF UP TO 168,000,000 NEW ORDINARY SHARES IN THE CAPITAL  
OF REX INTERNATIONAL HOLDING LIMITED ("PLACEMENT SHARES") AT A  
PLACEMENT PRICE OF S\$0.57 PER PLACEMENT SHARE ("PLACEMENT")**

**- COMPLETION OF THE PLACEMENT AND LISTING AND QUOTATION FOR THE 168,000,000  
PLACEMENT SHARES**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcements dated 3 September 2014 and 16 September 2014 and press release dated 3 September 2014 in relation to the Placement (the "Announcements and Press Release").*

The Board of Directors (the "**Board**") of the Company refers to the Announcements and Press Release and is pleased to announce that the Company has completed the Placement following the allotment and issuance of 168,000,000 Placement Shares on 17 September 2014 at a Placement Price of S\$0.57 per Share to places from the Placement in accordance with the terms and conditions of the Placement Agreement.

The Placement Shares were allotted and issued free from all claims, pledges, mortgages, charges, liens and encumbrances and will rank *pari passu* with and carry all rights similar to, the existing Shares at the time of the issue except that the Placement Shares will not rank for any dividends, rights, allotments, or other distributions, the record date for which falls on or before the date of issue of the Placement Shares.

The Placement Shares will be listed and quoted on the Catalist of the SGX-ST and trading of the Placement Shares will commence from 9.00 a.m. on 18 September 2014.

The LQN dated 16 September 2014 issued by the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

Following the completion of the Placement, the total number of issued Shares of the Company has increased from 1,094,957,263 to 1,262,957,263 Shares.

**BY ORDER OF THE BOARD OF**  
Rex International Holding Limited

Dan Broström  
Executive Director and Chairman

17 September 2014

*Rex International Holding Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 31 July 2013. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 62298088.*