



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

BOARD ADVISORY

Based on an initial assessment of the management accounts for the first quarter ended 31 March 2015 (“**1QFY15**”), the Board of Directors of Luzhou Bio-Chem Technology Limited (the “**Company**”) is pleased to advise shareholders that the Company and its subsidiaries (the “**Group**”) are expected to be profitable for 1QFY15 due to favourable domestic market conditions in terms of the improved average selling prices as well as higher demand for the Group’s products.

Further details will be disclosed when the Company finalises and announces the 1QFY15 results on or before 14 May 2015.

By order of the Board

Niu Ji Xing
Executive Chairman and Chief Executive Officer
20 April 2015