

Subject:

CTBC Bank's capital increase for a cash offering by private placement about the record date of cash capital increase.

Contents:

- 1.Date of the resolution by the board of directors or decision by the Company: 2014/5/12
- 2.Number of shares issued: 600,000,000 shares
- 3.Par Value per share: NT\$10 per share
- 4.Total monetary amount of the issue: NT\$15,000,000,000
- 5.Issue price: NT\$ 25 per share
- 6.Number of shares subscribed by or allocated to employees: N/A
- 7.Ratio of shares subscribed by existing shareholders: 100%
- 8.Number of shares publicly sold: N/A
- 9.Method of handling fractional shares and shares unsubscribed by the deadline: N/A
- 10.Rights and obligations of the newly issued shares: Same as the outstanding common shares, except restrictions on transfers of privately placed shares specified in Securities and Exchange Act.
- 11.Utilization of the funds from the capital increase: To strengthen capital and financial structure ,and to acquire equity interest in "The Tokyo Star Bank, Ltd."
- 12.Record date of cash capital increase: 2014/5/13
- 13.Last date before book closure: N/A
- 14.Book closure starting date: N/A
- 15.Book closure ending date: N/A
- 16.The period for payment of subscription: before 2014/5/13
- 17.The dates of the agreement with proceeds collection and deposit banks: N/A
- 18.The name of the bank designated to collect proceeds: N/A
- 19.The name of the bank designated to deposit proceeds: N/A
- 20.Any other matters that need to be specified: None