

**KOH BROTHERS GROUP LIMITED**

(Unique Entity Number: 199400775D)

(Incorporated in Singapore)

ANNOUNCEMENT PURSUANT TO RULE 704(17)(B) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The Board of Directors of Koh Brothers Group Limited (the "Company", and together with its subsidiaries, the "Group") wishes to announce the Group's aggregate cost of investments in quoted securities as follows:

	Before the Acquisition	After the Acquisition
Aggregate cost of the Group's quoted investments (S\$'000)	41,648	45,643
Aggregate cost of the Group's quoted investments as a percentage of the Group's latest audited consolidated net tangible assets as at 31 December 2017	14.98%	16.42%
Total market value of the Group's quoted investments (S\$'000)	34,631	38,098
Amount of provision for diminution in value of the Group's quoted investments	Nil	Nil

By Order of the Board

Koh Keng Siang
Managing Director & Group CEO

12 October 2018