



Company Registration No. 199806046G)  
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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## COMPLETION OF PROPOSED PLACEMENTS

- **PROPOSED PLACEMENT OF 142,180,095 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S\$0.0211 PER SHARE**
- **PROPOSED PLACEMENT OF 47,400,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S\$0.0211 PER SHARE**

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements (as defined below).*

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to:

- (i) the Company's announcement dated 14 December 2022 in relation to the proposed placement of 142,180,095 new Shares ("**HCT Placement Shares**") to Hongkong China Treasury Limited at an issue price of S\$0.0211 per HCT Placement Share ("**Proposed HCT Placement**");
- (ii) the Company's announcement dated 15 December 2022 in relation to the proposed placement of an aggregate of 47,400,000 new Shares ("**Individual Placement Shares**") to Chua Weijie and Teo Tat Beng at an issue price of S\$0.0211 per Individual Placement Share ("**Proposed Individual Placements**"); and
- (iii) the Company's announcement dated 8 March 2023 in relation to the receipt of LQN from the SGX-ST in respect of the listing of and quotation for the HCT Placement Shares and the Individual Placement Shares on the Catalist of the SGX-ST,

(collectively, the "**Announcements**").

The Board wishes to announce that the completion of both the Proposed HCT Placement and the Proposed Individual Placements have taken place today in accordance with the terms and conditions set out in the respective Subscription Agreements.



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Accordingly, an aggregate of 189,580,095 Placement Shares have been allotted and issued to the subscribers respectively as follows:

S/N	Name of Subscriber	Number of Placement Shares
1.	Hongkong China Treasury Limited	142,180,095
2.	Chua Weijie	21,300,000
3.	Teo Tat Beng	26,100,000
<b>Total</b>		<b>189,580,095</b>

The Placement Shares will rank *pari passu* with and shall carry all rights similar to the existing ordinary Shares except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of completion of the Proposed HCT Placement and the Proposed Individual Placements.

Following the completion of the Proposed HCT Placement and the Proposed Individual Placements, the total issued and paid-up share capital of the Company has increased from 1,099,196,574 Shares to 1,288,776,669 Shares.

The Individual Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on or around 15 March 2023, and trading of the Individual Placement Shares is expected to commence with effect from 9:00 a.m. on the same date.

The HCT Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on or around 16 March 2023, and trading of the HCT Placement Shares is expected to commence with effect from 9:00 a.m. on the same date.

**By Order of the Board**

Lim Shao-Lin  
Executive Director and Chief Executive Officer  
14 March 2023