

8TELECOM INTERNATIONAL HOLDINGS CO. LTD.

(Incorporated in Bermuda)
(Company Registration No. 34713)
(the “Company”)

DISCLAIMER OF OPINION BY THE AUDITORS OF THE COMPANY ON FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016

In compliance with Rule 704(5) of the listing manual (the “**Listing Manual**”) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), the Board of Directors (the “**Board**”) of 8Telecom International Holdings Co. Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to inform shareholders that the Company’s auditors, PricewaterhouseCoopers LLP (the “**Auditors**”), have issued their Independent Auditors’ Report for the financial statements of the Group for the financial year ended 31 December 2016 (the “**IA Report 2016**”). The IA Report 2016 contains a disclaimer of opinion. In this regard, a copy of the IA Report 2016 is attached to this Announcement for shareholders’ reference.

The IA Report 2016 and a complete set of the Group’s financial statements for the financial year ended 31 December 2016 (“**FY2016**”) will also be found in the Company’s Annual Report for FY2016, which will be released on SGXNET and dispatched to shareholders in due course.

By Order of the Board

Zhang Wen
Executive Director

8 August 2017