

ZHONGMIN BAIHUI RETAIL GROUP LTD.
(Incorporated in the Republic of Singapore)
(Registration No. 200411929C)

NOTICE OF BOOKS CLOSURE DATE FOR DIVIDEND

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Zhongmin Baihui Retail Group Ltd. (the "**Company**") will be closed at 5.00 p.m. on 11 May 2016 for the purpose of determining shareholders' entitlements to the final (one-tier tax exempt) dividend of 1.5 Singapore cents per ordinary share for the financial year ended 31 December 2015 (the "**Final Dividend**").

Duly completed registrable transfers received by the Company's Share Transfer Agent, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 11 May 2016 (the "**Books Closure Date**") will be registered to determine shareholders' entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on 11 May 2016 will be entitled to the Final Dividend.

The Final Dividend, upon shareholders' approval at the forthcoming Annual General Meeting, will be paid on or about 24 May 2016.

By Order of the Board

Lee Swee Keng
Executive Chairman
26 February 2016