

Date: May 15, 2017

**NOTICE TO U.S. \$ 150,000,000 PERPETUAL SUBORDINATED NOTES CALLABLE
JUNE 12, 2017 NOTEHOLDERS**

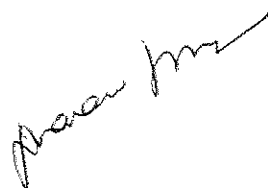
Subject: Notice for exercising Clause 5.3 Redemption at the Option of the Issuer for USD 150,000,000 Perpetual Subordinated Notes Callable June 12, 2017 ISIN XS0277382650

With reference to the provisions relating to Clause 5.3 Redemption at the Option of the Issuer, we herewith inform you that ICICI Bank UK PLC shall exercise its option to redeem the above mentioned Notes on June 12, 2017 at Par.

Yours faithfully
For and on behalf of
ICICI Bank UK PLC



Aarti Sharma
CFO & Company Secretary
ICICI Bank UK PLC



Dharam Singla
Head of Treasury
ICICI Bank UK PLC