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Guoan International Limited
國安國際有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 143)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF MAJOR AND CONNECTED TRANSACTION
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF YICKO SECURITIES LIMITED

This announcement is made by Guoan International Limited (the "**Company**"), together with its subsidiaries, the "**Group**") on a voluntary basis.

References are made to the announcement of the Company dated 13 February 2018, the circular dated 24 May 2018 (the "**Circular**") and the announcement of the Company dated 14 June 2018 in relation to the proposed acquisition of the entire issued share capital of Yicko Securities Limited (the "**Target Company**") involving issue of convertible bonds under specific mandate. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement have been satisfied and Completion took place on 28 February 2019. Upon Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and the financial results of the Target Group will be consolidated into the financial statements of the Group.

By Order of the Board
Guoan International Limited
DU Jun
Chairman

Hong Kong, 28 February 2019

As at the date of this announcement, the Board comprises 9 Directors, of which 2 are Executive Directors, namely Mr. HUANG Zhen Qian and Mr. SO Haw Herman, 4 are Non-executive Directors, namely Mr. DU Jun, Mr. LI Xiang Yu, Mr. CUI Ming Hong and Ms. BAI Wei, and 3 are Independent Non-executive Directors, namely Mr. WONG Chun Man, Mr. TSE Yung Hoi and Mr. NG Man Kung.