

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of OUE Lippo Healthcare Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company convened and held by way of electronic means on Friday, 12 March 2021, at 3.00 p.m., all ordinary resolutions set out in the Notice of EGM dated 25 February 2021 were duly passed by the Company’s shareholders (“**Shareholders**”) by way of poll.

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the Circular to Shareholders (the “**Circular**”) and the Notice of EGM dated 25 February 2021.*

The information as required under Rule 704(15) of the Listing Manual of the SGX-ST, Section B: Rules of Catalist (“**Catalist Rules**”) is set out below:

(a) Breakdown of all valid votes cast at the EGM:

Resolutions number and details	Total number of Shares represented by votes for and against the resolution	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1 The Proposed Shareholder Loan Conversion	1,130,325,726	1,130,312,726	99.9988	13,000	0.0012
Resolution 2 The Proposed Conversion Share Issuance	1,130,325,726	1,130,312,726	99.9988	13,000	0.0012
Resolution 3 The Proposed Shareholder Loan Conversion as an interested person transaction	1,130,325,726	1,130,312,726	99.9988	13,000	0.0012
Resolution 4 The Proposed Conversion Share Issuance as an interested person transaction	1,130,325,726	1,130,312,726	99.9988	13,000	0.0012

(b) Details of parties who are required to abstain from voting on the resolutions, including the number of shares held and the individual resolutions on which they are required to abstain from voting:

As disclosed in Paragraph 12 of the Circular, in accordance with Catalist Rule 812(2), Treasure International Holdings Pte. Ltd. (“**TIHPL**”), which is a wholly-owned subsidiary of OUE Limited and the Proposed Subscriber under the Conversion Agreement, and its associates must abstain from voting on the Resolutions relating to (a) the Proposed Shareholder Loan Conversion; and (b) the Proposed Conversion Share Issuance.

In accordance with Catalist Rule 919, TIHPL and its associates must abstain from voting on the Resolutions relating to (a) the Proposed Shareholder Loan Conversion as an interested person transaction; and (b) the Proposed Conversion Share Issuance as an interested person transaction. In addition, had the alternative arrangements for the EGM not applied, TIHPL would have declined, and would have ensured that each of its associates decline to accept appointment as proxy for any Shareholder to attend and vote at the EGM in relation to any of the aforementioned Resolutions, unless specific voting instructions as to voting are given by such Shareholder in the proxy instrument.

Based on the information available to the Company as at the date of the EGM, the following table sets out the names, number of Shares held (and expressed as a percentage of the total Shares in issue) and the resolutions on which the persons are required to abstain and did in fact abstain from voting:

Resolutions	Name	Number of Shares Held	As a percentage of total Shares in issue⁽¹⁾
Resolution 1 The Proposed Shareholder Loan Conversion	Treasure International Holdings Pte. Ltd.	2,859,729,000	64.36%
Resolution 2 The Proposed Conversion Share Issuance			
Resolution 3 The Proposed Shareholder Loan Conversion as an interested person transaction			
Resolution 4 The Proposed Conversion Share Issuance as an interested person transaction			
Resolution 1 The Proposed Shareholder Loan Conversion	Hongkong China Treasury Limited	83,500	n.m. ⁽²⁾
Resolution 2 The Proposed Conversion Share Issuance			
Resolution 3 The Proposed Shareholder Loan Conversion as an interested person transaction			
Resolution 4 The Proposed Conversion Share Issuance as an interested person transaction			

Notes:

- (1) Based on the total number of 4,443,129,206 issued Shares as at the date of this Announcement.
(2) n.m. means not meaningful.

(c) Name of firm and/or person appointed as scrutineer:

DrewCorp Services Pte. Ltd. was appointed as scrutineer for the EGM.

By Order of the Board
OUE Lippo Healthcare Limited

Mr. Yet Kum Meng
Chief Executive Officer and Executive Director
12 March 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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