

**OIO HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201726076W)

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**PROFIT GUIDANCE ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE  
SECOND QUARTER AND SIX MONTHS ENDED 30 JUNE 2022**

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The Board of Directors (the “**Board**”) of OIO Holdings Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce that following a preliminary review of the Group’s unaudited consolidated financial results for the second quarter and six months ended 30 June 2022 (“**1H2022**”), the Group is expected to record an increase in net loss after tax as compared to the corresponding preceding period.

The expected increase in net loss after tax is mainly attributable to higher impairment loss on crypto assets, as a result of lower market prices of crypto assets due to weakened cryptocurrency market in 1H2022.

Further details of the Group’s financial performance will be disclosed in the Group’s unaudited consolidated financial results for 1H2022, which is expected to be announced on or before 14 August 2022.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. When in doubt as to the action they should take, shareholders and investors should consult their stockbrokers, bank managers, solicitors or other professional advisers.

**BY ORDER OF THE BOARD**

Fan Chee Seng  
Executive Chairman

3 August 2022

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*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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