



NetLink NBN Trust

(a business trust constituted on 19 June 2017 under the laws of the Republic of Singapore and registered under the Business Trusts Act, Chapter 31A of Singapore (Registration Number: 2017002))
(Managed by NetLink NBN Management Pte. Ltd.)

The joint issue managers of the initial public offering and listing of NetLink NBN Trust were DBS Bank Ltd., Morgan Stanley Asia (Singapore) Pte., and UBS AG, Singapore Branch. The joint underwriters of the initial public offering and listing of NetLink NBN Trust were DBS Bank Ltd., Morgan Stanley Asia (Singapore) Pte., UBS AG, Singapore Branch, Merrill Lynch (Singapore) Pte. Ltd., Citigroup Global Markets Singapore Pte. Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, Oversea-Chinese Banking Corporation Limited, and United Overseas Bank Limited. The joint issue managers and joint underwriters of the initial public offering assume no responsibility for the contents of this announcement.

NOTIFICATION OF RESULTS RELEASE FOR THE FINANCIAL PERIOD FROM 19 JUNE 2017 TO 30 SEPTEMBER 2017

NetLink NBN Management Pte. Ltd., as trustee-manager of NetLink NBN Trust, will be announcing the financial results of NetLink NBN Trust for the financial period from 19 June 2017 to 30 September 2017⁽¹⁾, after the close of trading on 9 November 2017.

⁽¹⁾ Although the Trust was constituted on 19 June 2017, the acquisition of NetLink Trust was completed on 19 July 2017, which was the date on which the Trust was listed on the Main Board of the Singapore Exchange Securities Trading Limited. Consequently, there were no operating activities for the period prior to 19 July 2017.

By Order of the Board

NetLink NBN Management Pte. Ltd.
(Registration Number: 201704783K)
(as trustee-manager of NetLink NBN Trust)

Lai Kuan Loong, Victor
Company Secretary

30 October 2017