Yamada Green Resources Limited
(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

FACILITY AGREEMENT

The Board of Directors (the "**Board**") of Yamada Green Resources Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that its wholly-owned subsidiary, Fujian Wangsheng Industrial Co., Ltd. (**Wangsheng**") has entered into a multiple credit facility agreement dated 26 February 2019 with China Everbright Bank (the "**Bank**") in relation to a credit facility of up to an aggregate principal amount of RMB50 million to be granted by the Bank commencing from 26 February 2019 to 25 February 2022 (the "**Facility Agreement**").

Wangsheng has pledged its factory and office building in Houyu Jingxi Town, Minhou County, Fuzhou City, Fujian Province to the Bank as security under the Facility Agreement.

The credit facility has not been drawn down as at the date of this announcement.

The Facility Agreement is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ended 30 June 2019.

By order of the Board

Chen Qiuhai
Executive Chairman and CEO

21 March 2019