LH GROUP LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 198203779D
(the "**Company**")

DESPATCH OF CIRCULAR

Further to the announcements made by the Company on 4 September 2015 and 5 October 2015 in relation to (i) the proposed share consolidation (the "**Proposed Share Consolidation**") of every two hundred and fifty (250) ordinary shares in the capital of the Company into one (1) consolidated share; and (ii) the proposed share buyback ("**Proposed Share Buyback**"), the Board of Directors wishes to announce that the Company had on 14 October 2014 despatched a circular (the "**Circular**") dated 14 October 2015 in relation to, *inter alia*, the Proposed Share Consolidation and the Proposed Share Buyback, to shareholders of the Company (the "**Shareholders**"). The purpose of the Circular is to provide Shareholders with information relating to, *inter alia*, the Proposed Share Consolidation and Proposed Share Buyback and to seek the approval of Shareholders for the Proposed Share Consolidation and Proposed Share Buyback.

The Circular also contains the Notice of Extraordinary General Meeting (the "**EGM**") of the Company to be held at Blk 8, 51 Benoi Road, 1st Floor Liang Huat Industrial Complex, Singapore 629908 on 2 November 2015, Monday at 10.00 a.m. A copy of the Notice of EGM is attached to this Announcement.

Shareholders who have not received the Circular within a week from 14 October 2015 should contact the share registrar of the Company at the following address:-

B.A.C.S Private Limited
8 Robinson Road, #03-00 ASO Building, Singapore 048544

A copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at http://www.sgx.com

Shareholders are requested to note the following important dates and times in respect of the EGM:-

IMPORTANT DATES AND TIMES

Last date and time for lodgement of Proxy Form	:	31 October 2015 at 10.00 a.m.
Date and time of Extraordinary General Meeting	:	2 November 2015 at 10.00 a.m.
Place of Extraordinary General Meeting	:	Blk 8, 51 Benoi Road, 1st Floor Liang Huat Industrial Complex, Singapore 629908

BY ORDER OF THE BOARD

Mr. Tan Hai Peng Micheal
Executive Chairman

14 October 2015