



(a real estate investment trust constituted on 13 December 2012
under the laws of the Republic of Singapore)

ANNOUNCEMENT

(1) NOTICE OF PREFERENTIAL OFFERING BOOKS CLOSURE DATE

(2) TIMETABLE FOR PREFERENTIAL OFFERING

Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement of Soilbuild Business Space REIT dated 19 August 2016 in relation to the launch of the preferential offering.

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Unitholders of Soilbuild REIT will be closed at 5.00 p.m. on 5 September 2016 (the "**Preferential Offering Books Closure Date**") for the purpose of determining the provisional allotment of new units in Soilbuild REIT ("**New Units**") to Entitled Unitholders¹ under the Preferential Offering.

"**Entitled Depositors**" refers to Unitholders with Units standing to the credit of their respective securities accounts with The Central Depository (Pte) Limited ("**CDP**") as at the Preferential Offering Books Closure Date and:

- (a) whose registered addresses with CDP are in Singapore as at the Preferential Offering Books Closure Date; or
- (b) who have at least three Market Days prior to the Preferential Offering Books Closure Date provided CDP with addresses in Singapore for the service of notices and documents.

STATUS OF THE NEW UNITS

The New Units issued pursuant to the Preferential Offering will, upon issue, rank *pari passu* in all respects with the Units in issue on the day immediately prior to the date on which the New Units are issued pursuant to the Preferential Offering, including the right to Soilbuild REIT's distributable income for the period from 1 July 2016 up to the day immediately prior to the date on which the New Units are issued pursuant to the Preferential Offering, as well as distributions thereafter.

¹ "**Entitled Unitholders**" means Entitled Depositors (as defined herein).

INDICATIVE TIMETABLE FOR THE PREFERENTIAL OFFERING

Event	Date and Time
Preferential Offering Books Closure Date	5 September 2016 at 5.00 p.m.
Despatch of Instruction Booklet (together with the ARE ¹) to Entitled Unitholders	8 September 2016
Opening date and time for the Preferential Offering	8 September 2016 at 9.00 a.m. via ARE and ATMs
Last date and time for acceptance, application (if applicable) and payment for provisional allotments of New Units and Excess New Units	19 September 2016 at 5.00 p.m. via ARE 19 September 2016 at 9.30 p.m. via ATMs ²
Listing of the New Units pursuant to the Preferential Offering	27 September 2016 at 9.00 a.m.

The above timetable (other than the Preferential Offering Books Closure Date) is only indicative and may be subject to change. In the event that the above timetable is modified, the Manager will make a separate SGXNET announcement.

BY ORDER OF THE BOARD

SB REIT Management Pte. Ltd.

(Company Registration No. 201224644N)

As Manager of Soilbuild Business Space REIT

Mr Roy Teo

Chief Executive Officer

26 August 2016

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- 1 "ARE" refers to the acceptance form for New Units provisionally allotted to Entitled Unitholders under the Preferential Offering and application form for Excess New Units.
 - 2 The participating banks are Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited (the "Participating Banks"). For the avoidance of doubt, DBS Bank Ltd. (including POSB) will not be one of the Participating Banks.

About Soilbuild Business Space REIT

Soilbuild REIT is a Singapore-focused real estate investment trust (“REIT”) with a portfolio of business parks and industrial properties used by industries engaging in manufacturing, engineering, logistic, warehousing, electronics, marine, oil & gas, research and development and value-added knowledge-based activities. Its portfolio of properties includes Solaris, a landmark development in one-north, Eightrium @ Changi Business Park, Tuas Connection and West Park BizCentral. Soilbuild REIT’s portfolio has a net lettable area of 3.53 million square feet and an occupancy rate of 92.0% as at 30 June 2016.

For media queries, please contact:

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IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Soilbuild REIT is not necessarily indicative of the future performance of Soilbuild REIT.