CHINA FLEXIBLE PACKAGING HOLDINGS LIMITED
(Incorporated in Bermuda)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

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1 INTRODUCTION

The Board of Directors ("**Board**") of China Flexible Packaging Holdings Limited (the "**Company**") refers to the announcements released by the Company on 29 April 2016, 11 August 2016 and 16 September 2016, and the circular to shareholders of the Company ("**Shareholders**") dated 3 October 2016 ("**Circular**") in relation to the Rights cum Warrants Issue. Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Circular. The Rights cum Warrants Issue was approved by Shareholders at the SGM held on 20 October 2016.

2 NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books of the Company and the Register of Members will be closed at 5.00 p.m. on 11 November 2016 ("**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares with Warrants of Entitled Shareholders under the Rights cum Warrants Issue and whose registered addresses with The Central Depository (Pte) Limited ("**CDP**") or the Company, as the case may be, are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided to CDP or the Company's share transfer agent, Boardroom Corporate & Advisory Services Pte. Ltd. ("**Share Transfer Agent**"), as the case may be, addresses in Singapore for the service of notices and documents.

3 FOREIGN SHAREHOLDERS

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares with Warrants will not be offered to, and the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders.

Foreign Shareholders who wish to be eligible to participate in the Rights cum Warrants Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

(a) CDP at 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589; or

(b) the Company c/o the Share Transfer Agent at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623,

no later three (3) Market Days prior to the Books Closure Date.

4 ENTITLED DEPOSITORS

Depositors whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted Rights Shares with Warrants on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore, they must provide CDP at 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589, with addresses in Singapore no later than three (3) Market Days prior to the

Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

5 ENTITLED SCRIPHOLDERS

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title received up to 5.00 p.m. on the Books Closure Date by the Share Transfer Agent at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, will be registered to determine the provisional entitlements of the transferee ("**Scripholder**", which term shall include a person who is registered as a holder of Shares and whose share certificates are not deposited with CDP) under the Rights cum Warrants Issue.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore as at the Books Closure Date or if they have registered addresses outside Singapore, they must provide the Share Transfer Agent at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, with addresses in Singapore no later than three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares with Warrants under the Rights cum Warrants Issue.

By Order of the Board

Zeng Hanming
Chairman
24 October 2016