

NOTICE OF RESULTS OF SCHEME MEETING

**IN THE EASTERN CARIBBEAN SUPREME COURT
IN THE HIGH COURT OF JUSTICE
VIRGIN ISLANDS
COMMERCIAL DIVISION
CLAIM NO.: BVIHC (COM) 0120 OF 2021**

**IN THE MATTER OF KNIGHT CASTLE INVESTMENTS LIMITED
AND IN THE MATTER OF SECTION 179A OF THE BVI BUSINESS COMPANIES
ACT, 2004
AND IN THE MATTER OF A SCHEME OF ARRANGEMENT**

KNIGHT CASTLE INVESTMENTS LIMITED

(爵堡投資有限公司)

Claimant

Terms used in this Notice have the same meaning as in the explanatory statement dated 23 July 2021 (the "**Explanatory Statement**") relating to the proposed scheme of arrangement under Section 179A of the BVI Business Companies Act 2004 between Knight Castle Investments Limited (爵堡投資有限公司) (the "**Company**") and the Scheme Creditors.

The Company refers to the Notice of Scheme Meeting issued to Scheme Creditors on 23 July 2021, a copy of which can be accessed at (i) <https://links.sgx.com/1.0.0/corporate-announcements/CFDTZPNBT9A85NUR/834e0a81b988a2c553e8de7caa252f5f8407fc089e520becbaf1254f1eb413f3> or (ii) <https://sites.dfkingltd.com/sanxing/Transaction-Documents/>.

The Company is pleased to announce that at the Scheme Meeting convened and held at the offices of Harney Westwood & Riegels, LP at Craigmuir Chambers, PO Box 71, Road Town, Tortola, VG1110, British Virgin Islands at **8 a.m. BVI time on 12 August 2021**, the equivalent being **8 p.m. Hong Kong time on 12 August 2021** with a live video conference linked to the offices of Harney Westwood & Riegels at RM 3501, The Center, 99 Queen's Road Central, Hong Kong, Scheme Creditors holding Notes in aggregate principal amount of US\$189,582,000 representing approximately 94.79% of the total principal amount of the Notes participated in the Scheme Meeting and unanimously voted in favour of the Scheme. As such, the Scheme has been approved by the requisite majorities of Scheme Creditors. The Scheme will be subject to the subsequent approval and sanction of the BVI Court.

The Company wishes to announce that it will seek the sanction of the Scheme by the BVI Court at the Sanction Hearing listed to take place at **10 a.m. BVI time on 16 August 2021**, the equivalent being **10 p.m. Hong Kong time on 16 August 2021** at the BVI Court.

Any Scheme Creditor is entitled (but not obliged) to attend this hearing, through legal counsel, to support or oppose the sanction of the Scheme and should notify the Company and its advisors in advance if it intends to do so.

For further information please contact:

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Attention: Parveen Jutla / Vincent Yu

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Harney Westwood & Riegels LP, as Company's Legal Advisors

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Date: 12 August 2021

KNIGHT CASTLE INVESTMENTS LIMITED