



***Ezion Holdings Limited***

**EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904364E)

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**VOLUNTARY TRADING SUSPENSION**

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The board of directors (the “**Board**”) of Ezion Holdings Limited (“**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement of even date (the “**Financial Results Announcement**”) in relation to the unaudited consolidated financial results of the Group for the fourth quarter ended 31 December 2018 and twelve months ended 31 December 2018.

As announced in the Financial Results Announcement, the Group is in advanced discussions with a potential strategic investor, with certain due diligence having commenced on the Group.

In view of the ongoing engagement with the potential strategic investor and the Group’s secured lenders, the Board has recommended that the trading of shares of the Company (“**Shares**”) be suspended with immediate effect. Given the current dynamic situation that the Company is in, a trading suspension would avoid any irregular movement in share price and prevent any irregular trading activities that may result from the leakage of any information which the Company has no control over. A trading suspension would also provide market certainty and avoid market confusion as the Company continues its focus to engage with the potential strategic investor with a view to strengthen the Group’s financial position, improve the cash flow position of the Group and preserve value for its stakeholders.

The Company will make a further announcement as and when there is any material update in relation to the discussions with the potential strategic investor, and will endeavour to resume the trading of the Shares as soon as possible.

***In the meantime, shareholders and investors are advised to exercise caution when dealing in the Shares of the Company. In the event of any doubt, shareholders, Securityholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors.***

By Order of the Board

Goon Fook Wye Paul  
Company Secretary  
1 March 2019