Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Blue Sky Power Holdings Limited
藍天威力控股有限公司

(Incorporated in Bermuda with limited liability)

（Hong Kong Stock Code：6828）

（Singapore Stock Code：UQ7）

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the Securities and futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board wishes to inform the Shareholders and potential investors that the Group is expected to record a profit turnaround for the financial year ended 31 December 2015 as compared to a loss for the corresponding year in 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Blue Sky Power Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the financial year ended 31 December 2015 (the "**Year 2015**"), the Group is expected to record a profit for the Year 2015 as compared to a loss for the corresponding year in 2014. The expected profit was mainly attributable to the gain recognized on disposal of equity interest in subsidiaries during the Year 2015 and the increase in gas sales volume from the gradual ramp up of the natural gas business of the Group.

The Company is in the process of finalizing the consolidated annual results for the Year 2015. The information in this announcement is only a preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group for the Year 2015 which have not been confirmed and audited by the independent auditors of the Company.

Financial information of the Group will be disclosed in the annual results of the Group for the Year 2015 which is expected to be published before the end of March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Blue Sky Power Holdings Limited
Cheng Ming Kit
Chairman

Hong Kong, 1 March 2016

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ming Kit, Mr. Sze Chun Lee, Mr. Hung Tao, Mr. Kwok Shek San and Mr. Hu Xiaoming; the non-executive director of the Company is Ms. Chung Oi Ling, Stella; and the independent non-executive directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew and Mr. Ma Arthur On-hing.