



MARCO POLO MARINE LTD

Incorporated in the Republic of Singapore
(Company Registration Number: 200610073Z)

**INFORMAL MEETING OF NOTEHOLDERS
RELATING TO THE SERIES 001 S\$50,000,000 5.75 PER CENT. FIXED RATE NOTES
(ISIN: SG 58C9997636)(THE “NOTES”) ISSUED UNDER
THE S\$300,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME
(THE “PROGRAMME”)**

1. INTRODUCTION

Marco Polo Marine Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement by the Company on 13 April 2017 in respect of the Group’s debt restructuring.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Notes.

2. FOURTH INFORMAL NOTEHOLDERS’ MEETING

The Company will be convening an informal meeting with the holders of the Notes (the “**Noteholders**”) on Monday, 14 August 2017 at 4:30 pm. The purpose of the meeting is for the Company to

- a. update Noteholders on the Company’s proposed refinancing and debt restructuring exercise; and
- b. discuss with the Noteholders the proposed terms of the consent solicitation exercise to be commenced shortly.

3. CAUTION IN TRADING

Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Sean Lee Yun Feng
Chief Executive Officer

11 August 2017