

MAXI-CASH FINANCIAL SERVICES CORPORATION LTD

(Incorporated in the Republic of Singapore on 10 April 2008) (Company Registration No.: 200806968Z)

PROPOSED BONUS ISSUE - RECEIPT OF LISTING AND QUOTATION NOTICE

PROPOSED BONUS ISSUE OF UP TO 93,772,799 NEW ORDINARY SHARES (THE "BONUS SHARES") IN THE CAPITAL OF MAXI-CASH FINANCIAL SERVICES CORPORATION LTD (THE "COMPANY") ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES HELD BY THE SHAREHOLDERS OF THE COMPANY (THE "PROPOSED BONUS ISSUE")

Unless otherwise defined herein, all capitalised terms used herein shall bear the meanings ascribed to them in the announcement dated 19 February 2014 relating to the Proposed Bonus Issue (the "Announcement").

Further to the Announcement, the Board of Directors of the Company is pleased to announce that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 April 2014 for the listing and quotation of the Bonus Shares, subject to the Company's compliance with the SGX-ST's listing requirements.

It should be noted that the listing and quotation notice from the SGX-ST is not an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, the Company, its subsidiaries and their securities.

The Books Closure Date for the Proposed Bonus Issue will be announced in due course.

By Order of the Board Koh Lee Hwee Chief Executive Director 28 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.