



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Company Registration No. CT-140095)

(Registered in the Cayman Islands)

EXTENSION OF TIME FOR THE HOLDING OF THE ANNUAL GENERAL MEETING OF THE COMPANY (“AGM”) AND THE ISSUANCE OF ITS ANNUAL REPORT AND SUSTAINABILITY REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2023 (“FY2023”)

The board of directors (“**Board**”) of the Company wishes to announce that the Company (and together with its subsidiaries, the “**Group**”) has applied to the Singapore Exchange Regulation for an extension of time to comply with the following rules of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”):

1. to hold its annual general meeting (“**AGM**”) for FY2023 by 31 May 2024 instead of the prescribed deadline of 30 April 2024 under Rule 707(1) of the Listing Manual of the SGX-ST;
2. to issue its annual report for FY2023 (the “**2023 Annual Report**”) to shareholders and SGX-ST by 16 May 2024 instead of the prescribed deadline of 15 April 2024 under Rule 707(2) of the Listing Manual of the SGX-ST; and
3. to issue its sustainability report (“**Sustainability Report**”) for FY2023 by 16 May 2024 instead of the prescribed deadline of 30 April 2024 under Rule 711A of the Listing Manual of the SGX-ST.

(collectively, the “**Waivers**”)

Mr Guo Yinghui, the controlling shareholder of the Company had issued an undertaking to support the Group to operate as a going concern and to meet its obligations as and when they fall due. More time is needed for Mr Guo to provide the documentation on his financial ability to support the Company to enable the Company as a going concern as requested by the auditors of the Company to finalise the audit. The Company has therefore made an application to extend the holding of its AGM for FY2023 to 31 May 2024 and to issue the 2023 Annual Report by 16 May 2024.

As the Sustainability Report makes reference to the 2023 Annual Report to provide shareholders a comprehensive review of the Company’s activities in FY2023, the Company is therefore also seeking an extension of time for the issuance of its Sustainability Report for FY2023 since an extension of time for the release of its 2023 Annual Report and the convene of its AGM for FY2023 have been sought (as mentioned above).

Indicative Timeline

As the Company is incorporated in the Cayman Islands, it is not required to apply to the Accounting and Corporate Regulatory Authority of Singapore for the Waivers.

Based on the aforesaid, the indicative timeline leading to the convene of the Company’s AGM for FY2023 will be as follows:

Event	Indicative Date
Posting of the Company's 2023 Annual Report on SGXNet and the Company's website and the despatch of the Notice of AGM to shareholders.	By 16 May 2024
Posting of the Sustainability Report for FY2023 on the Company's website	By 16 May 2024
Convene of the Company's AGM for FY2023	By 31 May 2024

Confirmation from the Company

The Company confirms that:

1. the Waivers will not be in contravention of any laws and regulations governing the Company and the constitution of the Company; and
2. it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company.

The Company will make an immediate disclosure via SGXNet if it is or will be in contravention of any laws and regulations governing the Company and the constitution of the Company arising from the Waivers.

By Order of the Board

Ho Kok Weng
 Foo Soon Soo (Ms)
 Joint Company Secretaries

15 April 2024