



SIM LIAN GROUP LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200004760C)

DESPATCH OF OFFER DOCUMENT IN RELATION TO THE VOLUNTARY CONDITIONAL CASH OFFER FOR ALL THE ISSUED ORDINARY SHARES OF SIM LIAN GROUP LIMITED BY OVERSEA-CHINESE BANKING CORPORATION LIMITED FOR AND ON BEHALF OF CORONATION 3G PTE. LTD.

1. Introduction

The Board of Directors (the “**Board**”) of Sim Lian Group Limited (the “**Company**”) refers to:

- (a) the announcement dated 8 August 2016 made by Oversea-Chinese Banking Corporation Limited (“**OCBC Bank**”), for and on behalf of Coronation 3G Pte. Ltd. (the “**Offeror**”), in respect of a voluntary conditional cash offer (the “**Offer**”) for all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer, but including issued Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror (the “**Offer Announcement**”); and
- (b) the announcement dated 9 August 2016 made by the Company informing the shareholders of the Company (the “**Shareholders**”) of the Offer.

2. Despatch of Offer Document

The Board wishes to inform Shareholders that OCBC Bank, for and on behalf of the Offeror, has on 29 August 2016 announced that the offer document dated 29 August 2016 (the “**Offer Document**”) which contains details of the Offer, together with the accompanying Form of Acceptance and Authorisation and Form of Acceptance and Transfer, has been despatched today to all Shareholders.

Please refer to the announcement for further details on collection of the Offer Document. A copy of the Offer Announcement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

A circular (the “**Offeree Circular**”) containing the advice of the independent financial adviser (the “**IFA**”) and the recommendation of the directors of the Company who are regarded as independent for the purposes of the Offer (the “**Independent Directors**”) will be sent to Shareholders within 14 days from the date of despatch of the Offer Document by the Offeror.

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares and refrain from taking any action, whether in connection with the Offer or otherwise in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information and the recommendations of the Independent Directors as well as the advice of the IFA to the Independent Directors as set out in the Offeree Circular.

3. Responsibility Statement

The Directors (including any Director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Mr Tan Hong Bak
Independent and Non-Executive Director,
Chairman of the Audit Committee

29 August 2016