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CITYSPRING INFRASTRUCTURE TRUST
(Business Trust Registration No. 2007001)

DESPATCH OF THE CIRCULAR TO UNITHOLDERS DATED 2 APRIL 2015 AND NOTICE OF EXTRAORDINARY GENERAL MEETING IN RELATION TO THE PROPOSED ACQUISITION OF THE ASSETS AND LIABILITIES OF KEPPEL INFRASTRUCTURE TRUST BY CITYSPRING INFRASTRUCTURE TRUST

INTRODUCTION

CitySpring Infrastructure Management Pte. Ltd. ("**CSIM**"), as trustee-manager of CitySpring Infrastructure Trust ("**CIT**"), refers to the SGXNet announcements made by CSIM on 18 November 2014 (the "**Announcement**") and 27 March 2015 in relation to the above subject matter.

All capitalised terms used herein shall, unless otherwise defined or the context otherwise requires, have the same meaning as given to them in the Announcement.

DESPATCH OF CIRCULAR

CSIM has today despatched a circular to unitholders of CIT ("**CIT Unitholders**") dated 2 April 2015 ("**Circular**") to convene an extraordinary general meeting ("**EGM**") at which their approval for the Proposed Transaction (and the related transactions in connection therewith) will be sought.

A copy of the Circular is attached to this Announcement. It is also available on the websites of CIT at http://www.cityspring.com.sg and the Singapore Exchange Securities Trading Limited at http://www.sgx.com.

CONTENTS OF THE CIRCULAR

The Circular contains, among other things, further information on, and recommendations of the independent directors of CSIM in relation to, the Proposed Transaction (and the related transactions in connection therewith).

CIT Unitholders are advised to read the Circular carefully in order to decide whether they should vote in favour or against the resolutions as set out in the Notice of the EGM contained in the Circular. If CIT

Unitholders are in any doubt as to the action they should take, they should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

EGM

The EGM will be held at Ballrooms 1 and 2, Amara Singapore, Level 3, 165 Tanjong Pagar Road, Singapore 088539 on 30 April 2015 at 11.00 a.m. Notice of the EGM is set out on pages 235 to 237 of the Circular attached to this Announcement. Proxies for the EGM will be received up to 11.00 a.m (Singapore time) on 28 April 2015 at 111 Somerset Road #10-01, TripleOne Somerset, Singapore 238164.

By Order of the Board of
CitySpring Infrastructure Management Pte. Ltd.
as trustee-manager of
CitySpring Infrastructure Trust

Susanna Cher
Company Secretary
5 April 2015
Singapore