

ANNOUNCEMENT

PARTIAL REPURCHASE OF NOTES

TMBThanachart Bank Public Company Limited (formerly known as TMB Bank Public Company Limited) (the “Issuer”)

4.90 per cent. Perpetual Additional Tier 1 Capital Securities (ISIN:XS2084378798) (the “Notes”) issued under the US\$3,000,000,000 Euro Medium Term Note Programme

Reference is made to the Notes issued by the Issuer, and the listing of the Notes on the Singapore Exchange Securities Trading Limited (“SGX”).

The Issuer hereby announces it has in the open market repurchased part of the Notes in aggregate principal amount of US\$28,960,000, representing 7.24% of the aggregate principal amount of Notes outstanding. The Issuer will cancel the repurchased Notes in accordance with the terms of the Notes and the Amended and Restated Trust Deed dated November 14, 2019 as supplemented by the Supplemental Trust Deed dated December 2, 2019.

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October 12, 2022