

SINGAPORE O&G LTD. (Company Registration No. 201100687M)

RESPONSES TO QUERY FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ON TRADING ACTIVITY

Singapore O&G Ltd. (the "Company" and "SOG") refers to the queries from the Singapore Exchange Securities Trading Limited ("SGX-ST") dated 2 August 2016 regarding unusual price movements of the Company's shares recently. The following are the Company's responses to the queries:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples.

Response: The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which might explain the unusual price movements in the Company's shares recently. It should however be highlighted that in recent weeks, the research units of three highly-regarded broking houses initiated coverage on the Company with a "BUY" recommendation.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response: The Company is not aware of any other possible explanation for the unusual price movements in the Company's shares.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Response: The Company confirms that it is in compliance with the listing rules of the SGX-ST and, in particular, Catalist Rule 703.

The Board of Directors collectively and individually takes responsibility for the accuracy of the aforesaid responses to the queries raised by the SGX-ST.

BY ORDER OF THE BOARD

DR. NG KOON KENG CHIEF EXECUTIVE OFFICER 2 August 2016

This announcement has been prepared by the Company and its content has been reviewed by the Company's sponsor, Hong Leong Finance Limited (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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