

25 February 2022

Dear ALOG Unitholders,

PROPOSED MERGER OF ARA LOGOS LOGISTICS TRUST ("ALOG") AND ESR-REIT (THE "MERGER") BY WAY OF A TRUST SCHEME OF ARRANGEMENT (THE "SCHEME") – NOTICE OF EXTRAORDINARY GENERAL MEETING, NOTICE OF SCHEME MEETING, PROXY FORMS AND ELECTRONIC DESPATCH OF REVISED SCHEME DOCUMENT

We are pleased to enclose printed copies of the following documents:

- (i) the Notice of Extraordinary General Meeting and the Proxy Form A (EGM) in relation to the extraordinary general meeting of ALOG Unitholders to be convened to approve the ALOG Trust Deed Amendments (the **"EGM"**); and
- (ii) the Notice of the Scheme Meeting and the Proxy Form B (Scheme Meeting) in relation to the meeting of ALOG Unitholders to be convened by order of the Court to approve the Scheme (the **"Scheme Meeting"**),

(collectively, the **"Notices and Proxy Forms"**). Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the revised scheme document dated 25 February 2022 (the **"Revised Scheme Document"**) containing details of the ALOG Trust Deed Amendments, the Merger and the Scheme.

Printed copies of the Revised Scheme Document will not be despatched to ALOG Unitholders. Instead, the Revised Scheme Document has been made available to ALOG Unitholders by electronic means via publication on ALOG's website at <https://investor.aralogos-reit.com/proposed-merger-with-esr-reit.html> and the SGX website at <https://www.sgx.com/securities/company-announcements>, by selecting the security name "ARA LOGOS LOGISTICS TRUST" and the announcement categories titled "Extraordinary/Special General Meeting:Voluntary" and "Court Meeting:Voluntary" dated 25 February 2022.

The Notices and Proxy Forms are also available on ALOG's website at <https://investor.aralogos-reit.com/proposed-merger-with-esr-reit.html> and on the Singapore Exchange (SGX) website at <https://www.sgx.com/securities/company-announcements>.

The EGM and the Scheme Meeting will be held by electronic means on **Monday, 21 March 2022** at the following times:

- (i) EGM: **3.00 p.m.**; and
- (ii) Scheme Meeting: **3.30 p.m.** (or as soon thereafter following the conclusion of the EGM, whichever is later).

We encourage you to read the electronic copy of the Revised Scheme Document. However, should you wish to receive a printed copy of the Revised Scheme Document, please complete the Request Form below and return it via email to alog-enquiry@ara-logos.com or by post, which should reach us by no later than **3.30 p.m. on 16 March 2022**.

By completing, signing and submitting the Request Form to us, you agree and acknowledge that we and/or our service providers may collect, use and disclose your personal data, as contained in your Request Form, for the purpose of processing and effecting your request for a printed copy of the Revised Scheme Document.

Thank you.

Yours faithfully

For and on behalf of

ARA LOGOS Logistics Trust Management Limited (as manager of ARA LOGOS Logistics Trust)

(Company registration no. 200919331H)

Karen Lee

Chief Executive Officer

Request Form

To: ARA LOGOS Logistics Trust Management Limited (as manager of ARA LOGOS Logistics Trust)

Note: Please tick accordingly and return this form to us by post, which should reach us no later than **3.30 p.m. on 16 March 2022**. We regret that we will not be able to process any incomplete or improperly completed Request Form.

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I/We wish to receive a printed copy of the Revised Scheme Document.

Name(s) of ALOG Unitholder(s): _____

My/Our ALOG units are held under or through:

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CDP Securities Account Number

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☐

CPFIS/SRS Account

Address: _____

Signature(s): _____ Date: _____

Glue all sides firmly. Stapling and spot sealing are disallowed.

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**BUSINESS REPLY SERVICE
PERMIT NO. 09296**



ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED
(manager of ARA LOGOS Logistics Trust)
DBS Bank Ltd.
50 Collyer Quay,
#05-05, OUE Bayfront,
Singapore 049321

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