KS ENERGY LIMITED
An Integrated Energy Services Hub

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors of KS ENERGY LIMITED (the "Company") is pleased to announce that at the Extraordinary General Meeting ("EGM") of the Company held on Friday, 27 October 2017, all Ordinary Resolutions relating to the matters as set out in the Notice of EGM dated 12 October 2017 were duly passed.

(a) The results of the poll on each of the resolutions put to vote at the EGM are set out below:

Resolution number and details	Total number of Shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of Shares	As a percentage of total number of votes for and against the resolutions (%)	Number of Shares	As a percentage of total number of votes for and against the resolutions (%)
Ordinary Resolution 1 – The Proposed Bonds Issue and the Proposed Warrants Issue	21,358,215	21,358,215	100	0	0
Ordinary Resolution 2 – The Proposed POEL Transactions	21,358,215	21,358,215	100	0	0
Ordinary Resolution 3 – The Proposed HW Transactions	21,358,215	21,358,215	100	0	0
Ordinary Resolution 4 – The Proposed Security Arrangement	21,358,215	21,358,215	100	0	0

(b) Details of parties who are required to abstain from voting on any resolutions put to vote at the EGM:

Resolution number and details	Name	Total Number of shares held
Ordinary Resolution 1 - The Proposed Bonds Issue and the Proposed Warrants Issue	Pacific One Energy Limited(1) Advanti (Int'l) Pte Limited (2)	308,281,662 shares 20,580,000 shares
Ordinary Resolution 2 - The Proposed POEL Transactions	Pacific One Energy Limited(1) Advanti (Int'l) Pte Limited (2)	308,281,662 shares 20,580,000 shares
Ordinary Resolution 3 - The Proposed HW Transactions	Pacific One Energy Limited(1) Advanti (Int'l) Pte Limited (2)	308,281,662 shares 20,580,000 shares
Ordinary Resolution 4 - The Proposed Security Arrangement	Pacific One Energy Limited(1) Advanti (Int'l) Pte Limited (2)	308,281,662 shares 20,580,000 shares

(1) Pacific One Energy Limited, holds direct interests of 59.79% in the share capital of the Company, had abstained and undertaken to ensure that its associates abstained from voting in respect of Ordinary Resolutions 1 to 4.

(2) Mdm Hedy Wiluan, holds a deemed interest of 3.99% in the share capital of the Company through Advanti (Int'l) Pte Limited and she had abstained and undertaken to ensure that her associates abstained from voting in respect of Ordinary Resolutions 1 to 4.

(c) Associates Corporate Services Pte. Ltd. was appointed as scrutineer for the EGM.

BY ORDER OF THE BOARD
KS ENERGY LIMITED

Lai Kuan Loong Victor
Company Secretary

27 October 2017
For more information on KS Energy Limited, please visit our website at www.ksenergy.com.sg