

Meta Health Limited

(formerly known as Metal Component Engineering Limited)
(Incorporated in the Republic of Singapore)
(Company Registration 198804700N)

PROPOSED ACQUISITION OF REMAINING SHARES IN GAINHEALTH PTE. LTD. - RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the “**Board**”) of Meta Health Limited (the “**Company**”) refers to the Company’s announcement on 12 July 2022 (the “**Announcement**”) in relation to the proposed acquisition of the remaining shares in Gainhealth Pte. Ltd.. Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the Announcement.

The Board wishes to update that the Company had, on 8 August 2022, received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing and quotation of the Consideration Shares on Catalist, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

In the event the Company acquires any asset/business from JPS and/or her related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

The Company will make an announcement upon the allotment and issuance, as well as the listing of and quotation for the Consideration Shares on Catalist.

By Order of the Board

Lee Wei Hsiung
Company Secretary
10 August 2022

*This announcement has been prepared by Meta Health Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.