

CHINA YUANBANG PROPERTY HOLDINGS LIMITED

(the "**Company**")

(Company Registration No.: 39247)

(Incorporated in Bermuda on 4 December 2006)

THE PROPOSED CONSOLIDATION OF EVERY 10 ORDINARY SHARES WITH A PAR VALUE OF HK\$0.20 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED ORDINARY SHARE WITH A PAR VALUE OF HK\$2.00 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY – COMPLETION OF SHARE CONSOLIDATION

1. **INTRODUCTION**

The Board of Directors (the "**Board**") of the Company refers to its announcements on 15 June 2015, 23 June 2015, 3 July 2015, 20 July 2015 and 24 July 2015 (the "**Announcements**") in relation to the proposed share consolidation (the "**Share Consolidation**") of every 10 ordinary shares with a par value of HK\$0.20 each in the authorised and issued capital of the Company (the "**Shares**") existing as at 5.00 p.m. on 28 July 2015 (the "**Books Closure Date**") into one (1) ordinary share with a par value of HK\$2.00 each in the authorised and issued capital of the Company (each, a "**Consolidated Share**").

2. **COMPLETION OF THE SHARE CONSOLIDATION**

The Board wishes to announce that the Share Consolidation has been completed and has taken effect as at 9.00 a.m. on 29 July 2015 (the "**Share Consolidation Effective Date**"). Every 10 Shares registered in the name of each shareholder of the Company (each, a "**Shareholder**") have therefore been consolidated into one (1) Consolidated Share. Prior to the Share Consolidation Effective Date, the issued share capital of the Company comprised 694,000,000 Shares, and with effect from the Share Consolidation Effective Date, the issued share capital of the Company now comprises 69,400,000 Consolidated Shares.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.

Shareholders should note that the number of Consolidated Shares which they will be entitled to as a result of the Share Consolidation, based on their holdings of Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of Consolidated Shares arising from the Share Consolidation will be disregarded. All fractional entitlements arising from the implementation of the Share Consolidation will be dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company, including aggregating and selling the fractional entitlements and retaining the net proceeds for the benefit of the Company, and purchasing and cancelling the same.

Each Consolidated Share will rank *pari passu* in all respects with each other.

3. TRADING ARRANGEMENTS FOR ODD LOTS

Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade in such odd lots on the SGX-ST can trade with a minimum size of one (1) Consolidated Share on the SGX-ST's unit share market. The unit share market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying shares. The market for trading of such odd lots of Consolidated Shares may be illiquid.

By Order of the Board

CHINA YUANBANG PROPERTY HOLDINGS LIMITED

Stephen Chong Ching Hoi
Chief Financial Officer/Company Secretary
29 July 2015