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Radiance Holdings (Group) Company Limited
金輝控股(集團)有限公司
(Incorporated under the laws of the Cayman Islands with limited liability)
(Stock code: 9993)

REPURCHASE OF THE 2021 NOTES AND THE 2022 NOTES ISSUED BY AN INDIRECT NON-WHOLLY OWNED SUBSIDIARY

Reference is made to (i) the 11.75% senior notes due October 2021 in the aggregate principal amount of US$250 million (the **"2021 Notes"**) and (ii) the 10.5% senior notes due January 2022 in the aggregate principal amount of US$300 million (the **"2022 Notes"**), both listed on the Singapore Exchange Securities Trading Limited and issued by Radiance Capital Investments Limited (the **"Notes Issuer"**), an indirect non-wholly owned subsidiary of Radiance Holdings (Group) Company Limited (the **"Company"**).

As of the date of this announcement:

- the Notes Issuer purchased the 2021 Notes in an aggregate principal amount of US$53,500,000 million in the open market, representing approximately 21.40% of the aggregate principal amount of the 2021 Notes originally issued.

- the Notes Issuer purchased the 2022 Notes in an aggregate principal amount of US$3,200,000 million in the open market, representing approximately 1.07% of the aggregate principal amount of the 2022 Notes originally issued.

Subject to the Notes Issuer's discretion, the repurchased notes may or may not be cancelled. The Notes Issuer will continue to monitor market conditions and its financial structure and may further repurchase its senior notes as and when appropriate.

The Notes Issuer may or may not purchase further senior notes in the future. Noteholders and potential investors should note that any on-market purchase of senior notes from time to time by the Notes Issuer will be at the Notes Issuer's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the senior notes or whether the Notes Issuer will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any senior notes of the Notes Issuer and the Company.

By order of the Board
Radiance Holdings (Group) Company Limited
Lam Ting Keung
Chairman

Hong Kong, 5 October 2021

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lam Ting Keung, Mr. Lam Yu, Mr. Chen Chaorong and Mr. Huang Junquan and three independent non-executive Directors, namely, Mr. Zhang Huaqiao, Mr. Tse Yat Hong and Mr. Chung Chong Sun.

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