



## **SYSMA HOLDINGS LIMITED**

Company Registration No: 201207614H  
(Incorporated in the Republic of Singapore on 28 March 2012)  
2 Balestier Road, #03-669, Balestier Hill Shopping Centre, Singapore 320002  
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### **PROPOSED PLACEMENT OF 23,500,000 NEW ORDINARY SHARES - Receipt of Listing Approval**

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*Unless otherwise defined, capitalised terms herein shall bear the same meaning ascribed to them under the Company's announcement dated 9 April 2014.*

Further to the announcements of the Company dated 9 and 11 April 2014, the Board of Directors of the Company is pleased to announce that the Company has on 17 April 2014 received the listing and quotation notice from the SGX-ST for the listing and quotation of the 23,500,000 Placement Shares to be allotted and issued pursuant to the Proposed Placement, subject to compliance with the SGX-ST's listing requirements.

The listing and quotation notice from the SGX-ST is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

A separate announcement will be made by the Company upon the allotment and issuance of the Placement Shares to the Lender.

#### **BY ORDER OF THE BOARD**

Sin Soon Teng  
Executive Chairman and Chief Executive Officer

17 April 2014

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*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this Announcement.*

*This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is Mr Tony Toh, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337-5115.*