ADVENTUS HOLDINGS LIMITED
(Company Registration Number: 200301072R)
(Incorporated in the Republic of Singapore)

USE OF PROCEEDS FROM PLACEMENT OF 855,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements (as defined below).

The Board of Directors (the "**Board**") of Adventus Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 30 December 2024, 31 January 2025 and 5 February 2025 in relation to the placement of 855,000,000 new ordinary shares in the capital of the Company at an issue price of S$0.0018 for per Placement Share (the "**Placement**") (the "**Announcements**"). The Company had separately also provided an update of the use of proceeds from the Placement in its interim financial statements for the six months ended 30 June 2025 ("**HYE25 Results**").

Further to the Announcements and the HYE25 Results, the Company wishes to provide an update on the use of the net proceeds from the Placement of S$1,482,745 ("**Net Proceeds**"), which have been fully utilised as follows:

Proposed use of Net Proceeds	**% of Net Proceeds allocated as stated in the Announcements**	**Amount utilised as at the date of this announcement**	**Amount utilised as a % of Net Proceeds**
	(%)	**S$**	
Repayment of bank obligations	40% - 60%	(654,509)	44%
General working capital	20% - 30%	(414,838)(1)	28%
Property enhancement costs	20% - 30%	(413,398)	28%
Total	**100**	**(1,482,745)**	**100**

Note:

(1) General working capital consists of staff salaries (approximately 16.0% of the Net Proceeds utilised) and related expenses as well as administrative expenses (approximately 12.0% of the Net Proceeds utilised).

By Order of the Board

Chin Bay Ching
Executive Chairman
1 December 2025

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*This announcement had been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinion made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.