

Swiber Holdings Limited  
Co. Reg. No. 200414721N

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This announcement is not an offer for sale of securities in the United States. The nil-paid rights and rights shares are not being registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from registration under the Securities Act. There will be no public offering of securities in the United States.

### **SWIBER HOLDINGS LIMITED**

(Company Registration No.: 200414721N)  
(Incorporated in the Republic of Singapore)

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### **RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE – LISTING OF RIGHTS SHARES**

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Swiber Holdings Limited (the "**Company**") refers to its announcements on 30 December 2014, 7 January 2015, 8 January 2015, and 30 January 2015 (the "**Announcements**") in relation to the renounceable rights issue of up to 305,693,000 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S\$0.15 for each Rights Share on the basis of one (1) Rights Share for every two (2) existing ordinary shares in the capital of the Company to raise gross proceeds of approximately S\$45.9 million (the "**Rights Issue**"). Terms defined in the Announcements and the Offer Information Statement dated 8 January 2015 issued by the Company (the "**Offer Information Statement**") have the same meanings when used herein.

#### **1. ISSUE OF RIGHTS SHARES**

Further to the Company's announcement on 30 January 2015 in relation to the results of the Rights Issue, the Company wishes to announce that all 305,693,000 Rights Shares were allotted and issued by the Company today. Based on the foregoing, the gross proceeds raised by the Company from the Rights Issue are approximately S\$45.9 million.

The Rights Shares allotted and issued to successful subscribers with Securities Accounts (including those who have elected to receive their Rights Shares in their respective Securities Accounts) will be credited into their respective securities accounts before 9.00 a.m. on 5 February 2015. The share certificates of other successful subscribers have also been despatched today.

## **2. LISTING OF RIGHTS SHARES**

The 305,693,000 Rights Shares will be listed, quoted and traded on the Main Board of the SGX-ST with effect from 9.00 a.m. on 5 February 2015.

The Rights Shares rank *pari passu* in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

## **3. TRADING OF ODD LOTS**

For the purposes of trading on the SGX-ST, each board lot of Shares will comprise 100 Shares. There will be no temporary counter for Shareholders and investors to trade Shares in board lots other than board lots of 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST are able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market.

By Order of the Board

Raymond Kim Goh  
Executive Chairman

4 February 2015

