ASIAN MICRO HOLDINGS LIMITED

Company Registration No.: 199701052K

(Incorporated in the Republic of Singapore)

PROPOSED DEBT CAPITALISATION

- **SUPPLEMENTAL DEED FOR EXTENSION OF LONG STOP DATE**

---

1. INTRODUCTION

The Board of Directors (the "**Board**") of Asian Micro Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its announcement dated 14 March 2022 ("**March Announcement**") in respect of conditional novation and debt capitalisation agreement dated 14 March 2022 ("**Debt Capitalisation Agreement**") entered into by the Company with ACI Industries Pte Ltd, AM NGV (S) Pte Ltd, Mr Lim Kee Liew @ Victor Lim, Mdm Leong Lai Heng and Mr Ng Chee Wee. Unless otherwise defined, capitalised terms used herein shall have the same meaning as ascribed to them in the March Announcement.

2. SUPPLEMENTAL DEED

2.1 As announced in the March Announcement, the completion of the Proposed Debt Conversion is subject to the fulfilment of certain conditions precedent set out in the Debt Capitalisation Agreement and the long stop date for the fulfilment of such conditions is six (6) months from the date of Debt Capitalisation Agreement, or such other date that the parties may agree to in writing ("**Long Stop Date**").

2.2 The Board wishes to update shareholders that as at the date of this Announcement, the conditions precedent remain outstanding, and in view of the foregoing, the Company and the other parties to the Debt Capitalisation Agreement have entered into a supplemental deed dated 13 September 2022 to extend and revise the Long Stop Date to **31 December 2022**.

2.3 Save for the change to the Long Stop Date, the terms and conditions of the Debt Capitalisation Agreement remain unchanged.

BY ORDER OF THE BOARD

Toh Li Ping, Angela
Company Secretary
13 September 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Bao Qing - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtgoc.com