

SOUTHERN ALLIANCE MINING LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 201931423D)

NOTICE OF RECORD DATE AND PAYMENT DATE FOR FINAL DIVIDEND

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Southern Alliance Mining Ltd (the "**Company**") will be closed at 5.00 p.m. on 7 December 2021 ("**Record Date**") for the purpose of determining the entitlements of the shareholders of the Company (the "**Shareholders**") to the one-tier exempt final dividend of 1.6 Singapore Cents (S\$0.016) per ordinary share for the financial year ended 31 July 2021 (the "**Final Dividend**").

Duly completed registrable transfer received by the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #2-00, Singapore 068898 up to 5.00 p.m. on 7 December 2021 will be registered before Shareholders' entitlements for the Final Dividend are determined.

Shareholders whose securities accounts with the Central Depository (Pte) Limited are credited with ordinary shares in the capital of the Company as at 5.00 p.m. on the Record Date will be entitled to the Final Dividend. The Final Dividend which has been approved at the Annual General Meeting held on 26 November 2021 will be paid on 15 December 2021.

BY ORDER OF THE BOARD

Dato' Sri Pek Kok Sam
Executive Director and Chief Executive Officer
26 November 2021

The Company was listed on the Catalist board of the Singapore Exchange Securities Trading Limited (the "**Exchange**") on 26 June 2020. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").

This announcement has been reviewed by the Company's Sponsor. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Mr Shervyn Essex, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.