

9 March 2015

Re: Schedule for the 2014 Annual General Meeting of shareholders, dividend payment and issuance of debentures

To: President  
The Stock Exchange of Thailand

The Board of Directors' Meeting No. 2/2015 of Sri Trang Agro-Industry Public Company Limited (the "**Company**"), held on 9 March 2015, has resolved the significant resolutions which can be summarized as follows:

1. Approved and agreed to propose to the Annual General Meeting of shareholder the annual dividend payment from the performance results of the Company for the year 2014 to the shareholders of Baht 0.40 per share, totaling Baht 512 Million. The dividend payment is paid from the profit after deducting not excess 5-year loss carrying forward before current accounting period. According to Section 47 bis of the Revenue Code, such dividend amount is not entitled to tax credit.

If the proposed annual dividend is approved by the shareholders at the 2015 Annual General Meeting, the Board of Directors has fixed 13 May 2015 as the record date for determining the shareholders entitled to receive a dividend and 14 May 2015 as the share register book closing date for compiling the list of shareholders in accordance with Section 225 of the Securities and Exchange Act B.E. 2535 (as amended).

Shareholders who hold shares in the Company through direct securities accounts with the Central Depository (Pte) Limited ("**CDP**") ("**Depositors**") or persons with shares standing to the credit of their securities accounts with the Depository Agents at 5.00 p.m. (Singapore time) on 13 May 2015 will be entitled to receive the dividend for the year 2014.

The annual dividend for the year 2014 will be paid on 27 May 2015.

2. Approved and agreed to propose to the Annual General Meeting of shareholder the re-election of
  1. Mr. Prakob Visitkitjakarn Director / Independent Director/ Audit Committee
  2. Mr. Viyavood Sincharoenkul Director
  3. Mr. Veerasith Sinchareonkul Director
  4. Mr. Lee Paul Sumade Director

the retiring directors, to hold office for another term.

3. Approved and agreed to propose to the Annual General Meeting of shareholder the remuneration of directors for the year 2015 in a total of not exceeding Baht 6,494,400 with the details as follows:

**Annual Remuneration of Board of Directors**

- |                            |                              |
|----------------------------|------------------------------|
| - Chairman of the Board    | Baht 633,600 / person/ annum |
| - Directors of the Company | Baht 475,200 / person/ annum |

## Annual Remuneration of Audit Committee

- Chairman of the Audit Committee	Baht 792,000 / person/ annum
- Audit Committee member	Baht 633,600 / person/ annum

4. Approved and agreed to propose to the Annual General Meeting of shareholder the appointment of Mr. Paiboon Tunkoon Public Accountant (Thailand) No 4298, Ms. Sakuna Yamsakul Certified Public Accountant (Thailand) No. 4906 and Mr. Pisit Thangtanagul Certified Public Accountant (Thailand) No. 4095 of PricewaterhouseCoopers ABAS Limited be appointed as the Company's auditors, any one of them being authorised to conduct the audit and express an opinion on the financial statements of the Company. In the absence of the above-named auditors, PricewaterhouseCoopers ABAS Limited is authorised to identify one other Certified Public Accountant within PricewaterhouseCoopers ABAS Limited to carry out the work

Auditing fee of the Company and its subsidiaries for the year 2015 and approved the auditing fee for the year 2015 of the Company is Baht 8,169,000.

7. Approved 24 March 2015 as the record date for determining the shareholders entitled to attend the 2014 Annual General Meeting of shareholders and 25 March 2015 as the share register book closing date for compiling the list of shareholders in accordance with Section 225 of the Securities and Exchange Act B.E. 2535 (as amended).

Depositors or persons with shares standing to the credit of their securities accounts with Depository Agents at 5.00 p.m. (Singapore time) on 24 March 2015 may exercise their voting rights in respect of the number of shares credited to their securities accounts through CDP.

8. Approve and agreed to propose to the Annual General Meeting of shareholder the issuance of debentures for the amount of not exceeding Baht 5,000 million (Five Billion Baht Only)

Type	All types and all kinds of debentures, with and/or without debenture holders' name registered, subordinated and/or unsubordinated, secured and/or unsecured, with and/or without debenture holders' representative, amortization and/or bullet repayment, depending on market condition at the time of each issuance and offering
Amount	The amount of company's outstanding debentures shall not exceed Baht 5,000 million (Five Billion Baht Only) with one time and/or several times offering
Currency	Baht and/or any foreign currency equivalent Baht 5,000 million (Five Billion Baht Only) by using prevailing exchange rate at such time the debentures are issued and offered
Term of debentures	As per conditions at each issuance, depending on market conditions at the time of issuance
Interest rate	Depending on market conditions at the time of issuance

Offering To offer domestically and/or foreign for one time or several times through a public offering and/or private placement and/or offer to high net worth investors and/or offer to domestic and/or foreign institutional investors in full or partial amount

Early redemption Debenture holders may have or may not have right for early redemption of debentures depending on terms and conditions at each issuance.

9. Resolved to convene the 2015 Annual General Meeting of shareholders on 29 April 2015 at 10.30 a.m. Grand Ballroom B 8th floor Lee Gardens Plaza Hotel, Amphur Hadyai, Songkhla with the following agenda items:

Agenda Item 1 To consider and certify the minutes of the 2014 Annual General Meeting of Shareholders held on 29 April 2014

Agenda Item 2 To acknowledge the performance results of the Board of Directors of the Company for the year 2014 and to consider and approve the audited financial statements of the Company for the year ended 31 December 2014

Agenda Item 3 To consider and approve the dividend payment of the Company for the year 2014

Agenda Item 4 To consider and approve the election of directors to replace the directors who retire by rotation

Agenda Item 5 To consider and approve the determination of remuneration of directors for the year 2015

Agenda Item 6 To consider and approve the appointment of the auditor and determination of auditing fee for the year 2015

Agenda Item 7 To consider and approve issuance of debentures for the amount of not exceeding Baht 5,000 million (Five Billion Baht Only)

Agenda Item 8 Other matters (if any)

Please be informed accordingly.

Yours faithfully,



(Mr. Kitichai Sincharoenkul)  
Director

