

# Aspial Lifestyle

**ASPIAL LIFESTYLE LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 200806968Z)

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## **PROPOSED ALLOTMENT OF 140,625,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“CONSIDERATION SHARES”) TO ASPIAL CORPORATION LIMITED (“ACL”) - RECEIPT OF LISTING AND QUOTATION NOTICE**

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1. The board of directors (the “**Board**” or the “**Directors**”) of Aspial Lifestyle Limited (the “**Company**”) refers to the Company’s announcements dated 15 May 2024, 12 June 2024 and 13 June 2024 and the circular dated 12 June 2024 (the “**Circular**”) in relation to the (i) proposed re-organisation of Niessing Group Pte. Ltd. as a discloseable transaction and an interested person transaction (the “**Proposed Re-organisation**”); and (ii) proposed allotment of the Consideration Shares to ACL (the “**Proposed Allotment**”).

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Circular.*

2. The Board is pleased to announce that the Company has on 20 June 2024 received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Consideration Shares, subject to the following conditions being fulfilled:
  - (a) the Company obtaining Shareholders’ approval for the Proposed Re-organisation and the Proposed Allotment at the extraordinary general meeting (“**EGM**”) to be convened on 27 June 2024; and
  - (b) the Company’s compliance with the SGX-ST’s listing requirements.
3. The EGM will be held on 27 June 2024 at 10.00 a.m. at Aspial One, 55 Ubi Avenue 3 Level 1, Singapore 408864.
4. The issue of the LQN by the SGX-ST is not to be taken as an indication of the merits of the Proposed Re-organisation (including the Proposed Allotment), the Consideration Shares, the Shares, the Company and its subsidiaries.
5. The Company will make the necessary announcement(s) upon the allotment and issuance of the Consideration Shares and the completion of the Proposed Re-organisation if and when they take place.
6. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. Shareholders and potential investors are advised to read this Announcement and any further announcements by the Company carefully. When in doubt, Shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD  
**ASPIAL LIFESTYLE LIMITED**

Lim Swee Ann  
Company Secretary  
21 June 2024

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*This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (the “**Sponsor**”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (+65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*