

P5 CAPITAL HOLDINGS LTD.

(Company Registration No. 19980604G)

(Incorporated in the Republic of Singapore)

PROXY FORM

ANNUAL GENERAL MEETING

IMPORTANT:

1. Due to the current COVID-19 restriction orders in Singapore, Shareholders will not be able to attend the Annual General Meeting ("AGM") in person. A Shareholder (whether individual or corporate) must appoint the Chairman of the AGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM if such shareholder wishes to exercise his/her/its voting rights at the AGM.
2. Alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the AGM can be electronically accessed via "live" audio-visual webcast or "live" audio-only stream, submission of questions in advance of the AGM, addressing of substantial and relevant questions, are set out in the Notice of AGM dated 13 July 2021.
3. CPF/SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks/SRS Operators to submit their votes by 10.00 a.m. on Monday, 19 July 2021 (being seven (7) working days before the AGM).
4. Please read the notes to this Proxy Form.

*I/We, _____ (Name) _____ (*NRIC/Passport No./Company Registration No.)
of _____ (Address)

being a shareholder/shareholders of P5 Capital Holdings Ltd. (the "**Company**"), hereby appoint the Chairman of the Annual General Meeting of the Company as my/our* proxy to attend, speak and vote for me/us* on my/our* behalf at the Annual General Meeting of the Company to be held by electronic means on Wednesday, 28 July 2021 at 10.00 a.m. (the "**AGM**") and at any adjournment thereof.

I/We* direct the Chairman of the AGM to vote for or against or abstain from voting the resolutions to be proposed at the AGM as indicated hereunder. **In the absence of specific directions in respect of a resolution, the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.**

No.	Resolutions relating to:	For*	Against*	Abstain*
ORDINARY BUSINESS				
1.	Adoption of the Directors' Statement and the Audited Financial Statements of the Company and the Group for the financial year ended 31 March 2021, together with the Independent Auditors' Report thereon			
2.	Re-election of Mr Koh Beng Leong as Director of the Company.			
3.	Re-election of Mr Chia Soon Hin William as Director of the Company.			
4.	Re-election of Ms Leow Sau Wan as Director of the Company.			
5.	Approval of payment of Directors' Fees of S\$80,000 for the financial year ending 31 March 2022.			
6.	Re-appointment of Messrs KPMG LLP as the Independent Auditors and authorise the Directors to fix their remuneration.			
SPECIAL BUSINESS				
7.	Authority to allot and issue shares pursuant to Section 161 of the Companies Act (Chapter 50) of the Republic of Singapore.			
8.	Approval of the proposed renewal of the Share Buy Back Mandate.			

* Delete where inapplicable

** Please indicate your vote "For" or "Against" or "Abstain" with a tick [✓] within the box provided. Alternatively, please indicate the number of votes as appropriate. If you mark the abstain box for a particular resolution, you are directing the Chairman of the AGM not to vote on that resolution on a poll and your votes will not be counted in computing the required majority on a poll.)

Dated this _____ day of _____ 2021

Signature of Shareholder(s)
or Common Seal of Corporate Shareholder

Total number of Shares in	No. of Shares
(a) CDP Register	
(b) Register of Members	

IMPORTANT: PLEASE READ NOTES OVERLEAF



Notes:

1. Due to the current COVID-19 restriction orders in Singapore, Shareholders will not be able to attend the AGM in person. A shareholder of the Company (whether individual or corporate) must appoint the Chairman of the AGM as his/her/its proxy to vote on his/her/its behalf at the AGM if such shareholder wishes to exercise his/her/its voting rights at the AGM. Where a Shareholder (whether individual or corporate) appoints the Chairman of the AGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.
2. If the Shareholder has shares entered against his name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act, Chapter 289), he should insert that number of shares. If the shareholder has shares registered in his name in the Register of Members, he should insert that number of shares. If the shareholder has shares entered against his name in the Depository Register and registered in his name in the Register of Members, he should insert the aggregate number of shares. If no number is inserted, this instrument of proxy will be deemed to relate to all the shares held by the shareholder.
3. The Chairman of the AGM, as proxy, need not be a shareholder of the Company.
4. The instrument appointing the Chairman of the AGM as proxy, duly executed, must be submitted either:
 - (a) if submitted electronically by email, be submitted to the Company's Share Registrar, M&C Services Private Limited at gpb@mncsingapore.com; or
 - (b) if submitted by post (mail), be lodged at the office of the Company's Share Registrar, M&C Services Private Limited at 112 Robinson Road #05-01, Singapore 068902.

in either case, **by 10.00 a.m. on Sunday, 25 July 2021** (being not less than seventy-two (72) hours before the time appointed for holding the AGM) and in default the AGM Proxy Form for the AGM shall not be treated as valid.

In view of the current COVID-19 situation and the related safe distancing measures, **Shareholders are strongly encouraged to submit completed AGM Proxy Form electronically via email.**

5. The instrument appointing the Chairman of the AGM as proxy must be executed under the hand of the appointor or of his attorney duly authorised in writing. Where such instrument is executed by a corporation, it must be executed under its common seal or under the hand of its attorney or by an officer on behalf of the corporation.
6. Where an instrument appointing the Chairman of the AGM as proxy is signed on behalf of the appointor by an attorney or other authority, the power of attorney or authority or a notarially certified copy thereof must be lodged with the instrument of proxy, failing which the instrument of proxy may be treated as invalid.
7. A corporation which is a shareholder may authorise by a resolution of its directors or other governing body such person as it thinks fit to act as its representative at the AGM, in accordance with Section 179 of the Companies Act, (Chapter 50) of the Republic of Singapore.
8. Investors who hold shares through relevant intermediaries as defined in Section 181 of the Companies Act, including investors under the CPF Investment Scheme ("CPF Investors") or Supplementary Retirement Scheme ("SRS Investors"), who wish to exercise their votes by appointing the Chairman of the AGM as proxy should approach their respective CPF Agent banks or SRS Operators, to submit their voting instructions at least seven (7) working days before the AGM (i.e. by 10.00 a.m. on Monday, 19 July 2021) in order to allow sufficient time for their respective CPF Agent banks or SRS operators to in turn submit a proxy form to appoint the Chairman of the AGM to vote on their behalf by the cut-off date.
9. The Company shall be entitled to reject an instrument appointing the Chairman of the AGM as proxy which is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified on the instrument of proxy (including any related attachment or supporting documents). In addition, in the case of shares entered in the Depository Register, the Company may reject an instrument of proxy if the shareholder, being the appointor, is not shown to have shares entered against his name in the Depository Register as at 72 hours before the time appointed for holding the AGM, as certified by The Central Depository (Pte) Limited to the Company.

Personal Data Privacy:

By submitting an instrument appointing the Chairman of the AGM as proxy, the shareholder is deemed to have accepted and agreed to the personal data privacy terms set out in the Notice of AGM of the Company dated 13 July 2021.