

R H ENERGY LTD.

Registration No. 200610437K

(Incorporated in Singapore)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of R H Energy Ltd (the "the Company") will be held at 8 Wilkie Road, #03-01 Wilkie Edge, Singapore 228095 on Wednesday, 30 April 2014 at 10.00 a.m. to transact the following business:

ORDINARY BUSINESS:

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| 1. To receive and consider the Directors' Report and Audited Financial Statements for the financial year ended 31 December 2013 and the Independent Auditors' Report thereon | Resolution 1 |
| 2. To re-elect Mr Wang Hairong, who is retiring by rotation in accordance with Article 107 of the Company's Articles of Association, as Director of the Company. | Resolution 2 |
| 3. To re-elect Mr Tan Eng Ann, who is retiring by rotation in accordance with Article 107 of the Company's Articles of Association, as Director of the Company. | Resolution 3 |
| 4. To approve the payment of Directors' fees of S\$204,000 for the financial year ending 31 December 2014, payable quarterly in arrears. (2013: S\$204,000). | Resolution 4 |
| 5. To re-appoint Messrs RSM Chio Lim LLP as Auditors and to authorize the Directors to fix their remuneration. | Resolution 5 |

To consider and, if thought fit, to pass with or without any modifications, the following resolution as Ordinary Resolution:

SPECIAL BUSINESS:

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| 6. Ordinary Resolution: Authority to allot and issue shares in the capital of the Company | Resolution 6 |
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That pursuant to Section 161 of the Companies Act, Cap. 50. and Rule 806 of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST"), the Directors of the Company be authorized and empowered to:

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| a) | (i) | issue shares in the Company (" shares ") whether by way of rights, bonus or otherwise; and/or |
| | (ii) | make or grant offers, agreements or options (collectively, " Instruments ") that might or would require shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) options, warrants, debentures or other instruments convertible into shares, |
| | | at any time and upon such terms and conditions and for such purposes and to such persons as the Directors of the Company may in their absolute discretion deem fit; and |
| b) | | (notwithstanding the authority conferred by this Resolution may have ceased to be in force) issue shares in pursuance of any Instrument made or granted by the Directors of the Company while this Resolution was in force, |

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provided that:

- (1) the aggregate number of shares (including shares to be issued in pursuance of the Instruments, made or granted pursuant to this Resolution) to be issued pursuant to this Resolution shall not exceed fifty per centum (50%) of the total number of issued shares (excluding treasury shares) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below), of which the aggregate number of shares and Instruments to be issued other than on a pro rata basis to existing shareholders of the Company shall not exceed twenty per centum (20%) of the total number of issued shares (excluding treasury shares) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below);
 - (2) (subject to such calculation as may be prescribed by the SGX-ST) for the purpose of determining the aggregate number of shares that may be issued under sub-paragraph (1) above, the total number of issued shares (excluding treasury shares) shall be based on the total number of issued shares (excluding treasury shares) in the capital of the Company at the time of the passing of this Resolution, after adjusting for:
 - (a) new shares arising from the conversion or exercise of any convertible securities;
 - (b) new shares arising from exercising share options or vesting of share awards which are outstanding or subsisting at the time of the passing of this Resolution; and
 - (c) any subsequent bonus issue, consolidation or subdivision of shares;
 - (3) in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Listing Manual of the SGX-ST for the time being in force (unless such compliance has been waived by the SGX-ST) and the Articles of Association of the Company; and
 - (4) unless revoked or varied by the Company in a general meeting, such authority shall continue in force until the conclusion of the next Annual General Meeting of the Company or the date by which the next Annual General Meeting of the Company is required by law to be held whichever is earlier.
7. To transact any other business which may be properly transacted at an Annual General Meeting.

Explanatory Notes:

- (i) The Ordinary Resolution proposed in **Resolution 6** above, if passed, will empower the Directors of the Company, effective until the conclusion of the next Annual General Meeting of the Company, or the date by which the next Annual General Meeting of the Company is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is earlier, to issue shares, make or grant instruments convertible into shares and to issue shares pursuant to such instruments, up to a number not

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exceeding, in total, 50% of the total number of issued shares (excluding treasury shares) in the capital of the Company, of which 20% may be issued other than on a pro-rata basis to shareholders.

BY ORDER OF THE BOARD

Tan Eng Ann
Company Secretary
Singapore

Date: 14 April 2014

Proxies:

1. A member of the Company is entitled to attend and vote at the above Meeting and may appoint not more than two proxies to attend and vote instead of him.
2. Where a member appoints two proxies, he shall specify the proportion of this shareholding to be represented by each proxy in the instrument appointing the proxies. A proxy need not be a member of the Company.
3. If the member is a corporation, the instrument appointing the proxy must be under seal of the hand of an officer or attorney duly authorised.
4. The instrument appointing a proxy must be deposited at the Registered Office of the Company at 371 Beach Road #16-06 Keypoint Singapore 199597 not less than 48 hours before the time appointed for holding the above Meeting.