

February 5, 2026

**Singapore Exchange Securities Trading Limited**

11 North Buona Vista Drive,  
#06-07 The Metropolis Tower 2  
Singapore 138589

**Sub: Outcome of the Board Meeting**

**Ref: Summit Digital Infrastructure Limited ("Company") [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]**

Dear Sir / Madam,

We wish to inform that the Board of Directors of the Company at its Meeting held today i.e. on Thursday, February 5, 2026, have, *inter alia*, approved the Un-audited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

In this regard, please find enclosed herewith:

- Limited Review Report issued by the Joint Statutory Auditors of the Company on the Financial Results;
- Financial Results;
- Security Cover Certificate as at December 31, 2025 with respect to the listed Non-Convertible Debentures ('NCDs') issued by the Company; and
- Statement on utilization of issue proceeds of NCDs for the quarter ended December 31, 2025.

Request you to please take the above on record and oblige.

Thanking you,

For **Summit Digital Infrastructure Limited**

MAYANK  
MANOJ  
PATWA  
Digitally signed  
by MAYANK  
MANOJ PATWA  
Date: 2026.02.05  
20:50:25 +05'30'



**Mayank Manoj Patwa**  
**Company Secretary & Compliance Officer**

Encl: a/a

**Summit Digital Infrastructure Limited**

(An Altius group Company)

**Registered and Corporate Office:** Unit 2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra



022 69075252



info@altiusinfra.com



www.altiusinfra.com

CIN: U64200MH2013PLC375466

Chaturvedi & Shah LLP  
Chartered Accountants  
912, Tulsiani Chambers,  
212, Nariman Point  
Mumbai 400 021.

Deloitte Haskins & Sells Chartered Accountants LLP  
Chartered Accountants  
One International Centre  
Tower 3, 27th - 32nd Floor  
Senapati Bapat Marg  
Elphinstone (W)  
Mumbai 400 013.

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS**

**TO THE BOARD OF DIRECTORS OF SUMMIT DIGITEL INFRASTRUCTURE LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Summit Digital Infrastructure Limited** (the Company) for the quarter and nine months ended December 31, 2025 being submitted by the Company pursuant to the requirement of Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the Listing Regulations).
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chaturvedi & Shah LLP  
Chartered Accountants  
(Registration No. 101720W/W100355)

*R. Shah*

Rupesh Shah  
Partner  
Membership No. 117964  
Mumbai  
February 5, 2026  
UDIN: 26117964KTKGVD5489

For Deloitte Haskins & Sells Chartered Accountants LLP  
Chartered Accountants  
(Registration No. 117364W/W100739)

*M. Bengali*

Mohammed Bengali  
Partner  
Membership No. 105828  
Mumbai  
February 5, 2026  
UDIN: 26105828WONWTJ2670



**SUMMIT DIGITEL INFRASTRUCTURE LIMITED**

CIN - U64200MH2013PLC375466

Registered Office : Unit 2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, LBS Marg, Kurla (W), Mumbai - 400070, Maharashtra, India.

Phone: 022 69075252, Email: summitcompliance@altiusinfra.com

Website: www.altiusinfra.com

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**

(Rs. in Million, except per share data and ratios)

| Sr. No. | Particulars                                                                                                        | Quarter ended                                      |                                   |                                                    | Nine months ended                |                                  | Year ended                  |
|---------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-----------------------------------|----------------------------------------------------|----------------------------------|----------------------------------|-----------------------------|
|         |                                                                                                                    | December 31, 2025<br>(Unaudited)<br>(Refer note 3) | September 30, 2025<br>(Unaudited) | December 31, 2024<br>(Unaudited)<br>(Refer note 3) | December 31, 2025<br>(Unaudited) | December 31, 2024<br>(Unaudited) | March 31, 2025<br>(Audited) |
| 1       | <b>INCOME</b>                                                                                                      |                                                    |                                   |                                                    |                                  |                                  |                             |
| (a)     | Revenue from operations                                                                                            | 35,121                                             | 35,538                            | 34,586                                             | 1,05,672                         | 1,02,292                         | 1,36,417                    |
| (b)     | Other income                                                                                                       | 137                                                | 275                               | 202                                                | 465                              | 465                              | 873                         |
|         | <b>Total income</b>                                                                                                | <b>35,258</b>                                      | <b>35,813</b>                     | <b>34,788</b>                                      | <b>1,06,137</b>                  | <b>1,02,757</b>                  | <b>1,37,290</b>             |
| 2       | <b>EXPENSES</b>                                                                                                    |                                                    |                                   |                                                    |                                  |                                  |                             |
| (a)     | Network operating expenses                                                                                         | 21,460                                             | 21,887                            | 21,165                                             | 64,877                           | 62,376                           | 82,929                      |
| (b)     | Employee benefits expense                                                                                          | 110                                                | 116                               | 177                                                | 356                              | 532                              | 672                         |
| (c)     | Finance costs                                                                                                      | 15,561                                             | 15,642                            | 17,042                                             | 46,829                           | 50,087                           | 66,799                      |
| (d)     | Depreciation and amortisation expense                                                                              | 4,140                                              | 4,142                             | 4,125                                              | 12,396                           | 12,398                           | 16,473                      |
| (e)     | Other expenses                                                                                                     | 99                                                 | 88                                | 71                                                 | 251                              | 273                              | 369                         |
|         | <b>Total expenses</b>                                                                                              | <b>41,370</b>                                      | <b>41,875</b>                     | <b>42,580</b>                                      | <b>1,24,709</b>                  | <b>1,25,666</b>                  | <b>1,67,242</b>             |
| 3       | <b>Loss before tax (1-2)</b>                                                                                       | <b>(6,112)</b>                                     | <b>(6,062)</b>                    | <b>(7,792)</b>                                     | <b>(18,572)</b>                  | <b>(22,909)</b>                  | <b>(29,952)</b>             |
| 4       | <b>Tax expenses</b>                                                                                                |                                                    |                                   |                                                    |                                  |                                  |                             |
| (a)     | Current tax                                                                                                        | -                                                  | -                                 | -                                                  | -                                | -                                | -                           |
| (b)     | Deferred tax                                                                                                       | -                                                  | -                                 | -                                                  | -                                | -                                | -                           |
|         | <b>Total tax expenses</b>                                                                                          | <b>-</b>                                           | <b>-</b>                          | <b>-</b>                                           | <b>-</b>                         | <b>-</b>                         | <b>-</b>                    |
| 5       | <b>Loss for the period / year (3-4)</b>                                                                            | <b>(6,112)</b>                                     | <b>(6,062)</b>                    | <b>(7,792)</b>                                     | <b>(18,572)</b>                  | <b>(22,909)</b>                  | <b>(29,952)</b>             |
| 6       | <b>Other comprehensive income/ (loss)</b>                                                                          |                                                    |                                   |                                                    |                                  |                                  |                             |
| (a)     | <b>Items which will not be reclassified to Statement of Profit and Loss</b>                                        |                                                    |                                   |                                                    |                                  |                                  |                             |
|         | Remeasurements of the net defined benefit plans                                                                    | (3)                                                | 2                                 | 1                                                  | (1)                              | 1                                | 3                           |
|         | Income tax relating to items that will not be reclassified to Statement of Profit and Loss                         | -                                                  | -                                 | -                                                  | -                                | -                                | -                           |
| (b)     | <b>Items that will be reclassified to Statement of Profit and Loss</b>                                             |                                                    |                                   |                                                    |                                  |                                  |                             |
|         | <b>Cost of hedging</b>                                                                                             |                                                    |                                   |                                                    |                                  |                                  |                             |
|         | Changes in the fair value during the year in relation to time-period/ forward elements related hedging instruments | (157)                                              | 382                               | (266)                                              | 406                              | (46)                             | (448)                       |
|         | <b>Cash flow hedges:</b>                                                                                           |                                                    |                                   |                                                    |                                  |                                  |                             |
|         | Fair value loss arising on hedging instrument during the period / year                                             | (194)                                              | (253)                             | (85)                                               | (465)                            | (114)                            | (112)                       |
|         | Income tax relating to items that will be reclassified to Statement of Profit and Loss                             | -                                                  | -                                 | -                                                  | -                                | -                                | -                           |
|         | <b>Other comprehensive income / (loss) for the period / year</b>                                                   | <b>(354)</b>                                       | <b>131</b>                        | <b>(350)</b>                                       | <b>(60)</b>                      | <b>(159)</b>                     | <b>(557)</b>                |
| 7       | <b>Total comprehensive loss for the period / year (5+6)</b>                                                        | <b>(6,466)</b>                                     | <b>(5,931)</b>                    | <b>(8,142)</b>                                     | <b>(18,632)</b>                  | <b>(23,068)</b>                  | <b>(30,509)</b>             |



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Website: www.altiusinfra.com

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**

| Sr.<br>No. | Particulars                                              | (Rs. in Million, except per share data and ratios) |                       |                      |                      |                      |                |
|------------|----------------------------------------------------------|----------------------------------------------------|-----------------------|----------------------|----------------------|----------------------|----------------|
|            |                                                          | Quarter ended                                      |                       |                      | Nine months ended    |                      | Year ended     |
|            |                                                          | December 31,<br>2025                               | September 30,<br>2025 | December 31,<br>2024 | December 31,<br>2025 | December 31,<br>2024 | March 31, 2025 |
|            |                                                          | (Unaudited)                                        | (Unaudited)           | (Unaudited)          | (Unaudited)          | (Unaudited)          | (Audited)      |
|            |                                                          | (Refer note 3)                                     |                       | (Refer note 3)       |                      |                      |                |
| 8          | Earnings per equity share of face value of Re. 1 each    |                                                    |                       |                      |                      |                      |                |
|            | - Basic (in Rupees)                                      | (2.84)                                             | (2.82)                | (3.62)               | (8.64)               | (10.66)              | (13.93)        |
|            | - Diluted (in Rupees)                                    | (2.84)                                             | (2.82)                | (3.62)               | (8.64)               | (10.66)              | (13.93)        |
| 9          | Paid up equity share capital                             | 2,150                                              | 2,150                 | 2,150                | 2,150                | 2,150                | 2,150          |
| 10         | Other equity                                             | (1,98,688)                                         | (1,92,222)            | (1,72,615)           | (1,98,688)           | (1,72,615)           | (1,80,056)     |
| 11         | Net worth (refer note 8)                                 | (1,94,213)                                         | (1,88,098)            | (1,68,598)           | (1,94,213)           | (1,68,598)           | (1,75,640)     |
| 12         | Paid up debt capital (refer note 7(a))                   | 5,60,677                                           | 5,59,706              | 5,63,042             | 5,60,677             | 5,63,042             | 5,58,104       |
| 13         | Debenture Redemption Reserve (refer note 5)              | -                                                  | -                     | -                    | -                    | -                    | -              |
| 14         | Debt equity ratio (refer note 7(a))                      | -                                                  | -                     | -                    | -                    | -                    | -              |
| 15         | Debt service coverage ratio (DSCR) (refer note 7(b))     | 0.87                                               | 0.88                  | 0.78                 | 0.87                 | 0.79                 | 0.80           |
| 16         | Interest service coverage ratio (ISCR) (refer note 7(c)) | 0.87                                               | 0.88                  | 0.78                 | 0.87                 | 0.79                 | 0.80           |
| 17         | Current ratio (refer note 7(d))                          | 0.24                                               | 0.25                  | 0.38                 | 0.24                 | 0.38                 | 0.30           |
| 18         | Long term debt to working capital (refer note 7(e))      | -                                                  | -                     | -                    | -                    | -                    | -              |
| 19         | Bad debts to account receivable ratio (refer note 7(f))  | -                                                  | -                     | -                    | -                    | -                    | -              |
| 20         | Current liability ratio (refer note 7(g))                | 0.15                                               | 0.14                  | 0.10                 | 0.15                 | 0.10                 | 0.11           |
| 21         | Total debts to total assets (refer note 7(h))            | 1.23                                               | 1.22                  | 1.19                 | 1.23                 | 1.19                 | 1.20           |
| 22         | Debtors turnover (in times) (refer note 7(i))            | 37.64                                              | 40.36                 | 54.42                | 137.18               | 218.34               | 275.03         |
| 23         | Inventory turnover                                       | NA                                                 | NA                    | NA                   | NA                   | NA                   | NA             |
| 24         | Operating margin (%) (refer note 7(j))                   | 39%                                                | 38%                   | 39%                  | 39%                  | 39%                  | 39%            |
| 25         | Net profit margin (%) (refer note 7(k))                  | -17%                                               | -17%                  | -23%                 | -18%                 | -22%                 | -22%           |

\* Ineffectiveness on derivatives designated as cashflow hedge is a loss of Rs. 26 million for the quarter ended December 31, 2025, gain of Rs. 94 million for the quarter ended September 30, 2025 and loss of Rs. 53 million for the quarter ended June 30, 2025. Accordingly, it is presented as a net gain of Rs. 15 million for the nine months ended December 31, 2025.



**Notes to unaudited financial results of Summit Digital Infrastructure Limited:**

- The above financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and also read with Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Chapter I of SEBI Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended and other accounting principles generally accepted in India. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 05, 2026. The Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter and nine months ended December 31, 2025.
- The Company is primarily engaged in setting up, operating and maintaining passive tower infrastructure and related assets and providing passive tower infrastructure related services. Accordingly, the Company has a single segment as per the requirements of Ind AS 108 - Operating Segments. All assets are located in India and revenue of the Company is earned in India. Hence, there is single geographic segment. Substantially, all of the revenues of the Company are from a single customer.
- The financial results for the quarter ended December 31, 2025 are the balancing figures between unaudited figures for the nine months ended December 31, 2025 and unaudited figures for the half year ended September 30, 2025. The figures for the quarter and half year ended September 30, 2025 had been approved by the Board of Directors of the company.  
The financial results for the quarter ended December 31, 2024 are the balancing figures between unaudited figures for the nine months ended December 31, 2024 and unaudited figures for the half year ended September 30, 2024.
- The details of outstanding Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") issued by the Company is mentioned below:

| Sr. No. | Date of allotment  | Date of listing    | No. of NCDs issued | Face value of NCDs issued (per NCD) (in Rs.) | Total amount issued (Rs. in million) | Amount outstanding as on December 31, 2025 (Rs. in million) | Interest rate & frequency of interest payment |
|---------|--------------------|--------------------|--------------------|----------------------------------------------|--------------------------------------|-------------------------------------------------------------|-----------------------------------------------|
| 1       | November 06, 2025  | November 07, 2025  | 45,000             | 1,00,000                                     | 4,500                                | 4,500                                                       | 7.11% p.a., Quarterly                         |
| 2       | August 05, 2025    | August 06, 2025    | 90,000             | 1,00,000                                     | 9,000                                | 9,000                                                       | 7.145% p.a., Quarterly                        |
| 3       | May 06, 2025       | May 07, 2025       | 1,47,500           | 1,00,000                                     | 14,750                               | 14,750                                                      | 7.31% p.a., Quarterly                         |
| 4       | October 30, 2024   | October 31, 2024   | 1,00,000           | 1,00,000                                     | 10,000                               | 10,000                                                      | 7.58% p.a., Quarterly                         |
| 5       | August 05, 2024    | August 07, 2024    | 95,000             | 1,00,000                                     | 9,500                                | 9,500                                                       | 7.87% p.a., Quarterly                         |
| 6       | May 02, 2024       | May 03, 2024       | 60,000             | 1,00,000                                     | 6,000                                | 6,000                                                       | 7.89% p.a., Quarterly                         |
| 7       | January 30, 2024   | February 01, 2024  | 65,000             | 1,00,000                                     | 6,500                                | 6,500                                                       | 8.06% p.a., Quarterly                         |
| 8       | November 01, 2023  | November 02, 2023  | 52,500             | 1,00,000                                     | 5,250                                | 5,250                                                       | 8.19% p.a., Quarterly                         |
| 9       | November 02, 2022  | November 04, 2022  | 12,000             | 10,00,000                                    | 12,000                               | 12,000                                                      | 8.44% p.a., Quarterly                         |
| 10      | May 31, 2022       | June 02, 2022      | 10,000             | 10,00,000                                    | 10,000                               | 10,000                                                      | 8.05% p.a., Quarterly                         |
| 11      | November 22, 2021  | November 23, 2021  | 10,000             | 10,00,000                                    | 10,000                               | 10,000                                                      | 7.62% p.a., Quarterly                         |
| 12      | September 28, 2021 | September 30, 2021 | 6,500              | 10,00,000                                    | 6,500                                | 6,500                                                       | 7.40% p.a., Quarterly                         |
| 13      | June 17, 2021      | June 17, 2021      | 15,000             | 10,00,000                                    | 15,000                               | 15,000                                                      | 6.59% p.a., Quarterly                         |

The security cover on the above mentioned NCDs exceeds 100% of the principal and interest amount on the said NCDs.

The above NCDs are inter alia secured by first ranking pari passu charge by way of hypothecation on the following assets:

- All movable Property, plant and equipments (present and future) of the Company;
  - All current assets (present and future) of the Company; and
  - All rights of the borrower under the Material Documents.
- Debt Redemption Reserve (DRR) is not required to be created due to absence of profits available for payment of dividend. The Company has accumulated losses as at December 31, 2025.
  - Details of Outstanding Unlisted Redeemable Preference Shares (RPS)

| Sr. No. | Particulars                                                                          | As at December 31, 2025 |                            | As at March 31, 2025 |                            |
|---------|--------------------------------------------------------------------------------------|-------------------------|----------------------------|----------------------|----------------------------|
|         |                                                                                      | No. of RPS              | Par value (Rs. in million) | No. of RPS           | Par value (Rs. in million) |
| 1       | 0% Redeemable, Non-Participating, Non-Cumulative, Non-Convertible Preference Shares* | 5,00,00,000             | 500                        | 5,00,00,000          | 500                        |

\*The Company had outstanding 50,00,00,000 Cumulative, Participating, Optionally Convertible Preference Shares of Rs. 10/- each aggregating to Rs. 500 million as on April 1, 2020. With effect from August 21, 2020, the terms of the Cumulative, Participating, Optionally Convertible Preference Shares of Rs. 10/- each were amended to Redeemable, Non-Participating, Non-Cumulative, Non-Convertible Preference Shares of Rs. 10/- each. The preference shares are mandatorily redeemable at par for an amount equal to the aggregate par value at the end of 20 years i.e. March 31, 2039 from the date of issuance. Accordingly, the Preference Shares have been classified as a liability and have been recognised at the present value of redemption amounting to Rs. 182 million as on December 31, 2025 (Rs. 172 million as on March 31, 2025).

- Formula for computation of ratios are as follows :

(a) **Debt-equity ratio :**

$$\frac{\text{Total Debt}}{\text{Shareholder's Equity}}$$

- Total Debt/ Paid up Debt capital represents Non - current Borrowings, Loan from Parent, Short - term borrowings and lease liabilities.
- Equity includes Equity Share Capital and Other Equity.
- In case the ratio is less than zero, it is shown as NIL.



Notes to unaudited financial results of Summit Digital Infrastructure Limited:

(b) Debt service coverage ratio (DSCR):

$$\frac{\text{Earning before Interest, Depreciation and Tax (Net Operating Income)}}{(\text{Interest} + \text{Principal Repayment of Borrowings} + \text{Lease Payments})}$$

(i) Principal repayments excludes repayments in nature of refinancing as these are not repaid out of the profits for the period.

(ii) Interest expense for the quarter ended December 31, 2025 includes Interest of Rs. 9,775 million (Rs. 29,167 million for the nine month ended December 31, 2025; Rs. 9,770 million for the quarter ended September 30, 2025; Rs. 10,540 million for the quarter ended December 31, 2024; Rs. 31,219 million for the nine month ended December 31, 2024 and Rs. 41,689 million for the year ended March 2025) on Loan from Parent of Rs. 258,800 million.

(c) Interest service coverage ratio (ISCR):

$$\frac{\text{Earning before Interest, Depreciation and Tax (Net Operating Income)}}{\text{Interest Expenses}}$$

(i) Interest expense for the quarter ended December 31, 2025 includes Interest of Rs. 9,775 million (Rs. 29,167 million for the nine month ended December 31, 2025; Rs. 9,770 million for the quarter ended September 30, 2025; Rs. 10,540 million for the quarter ended December 31, 2024; Rs. 31,219 million for the nine month ended December 31, 2024 and Rs. 41,689 million for the year ended March 2025) on Loan from Parent of Rs. 258,800 million.

(d) Current ratio

$$\frac{\text{Current Assets}}{\text{Current Liabilities}}$$

(e) Long term debt to working capital

$$\frac{\text{Non Current borrowings}}{\text{Working Capital}}$$

(i) Working Capital is calculated as Current Assets less Current Liabilities.

(ii) In case the ratio is less than zero, it is shown as NIL.

(f) Bad debts to account receivable ratio

$$\frac{\text{Bad debts}}{\text{Trade Receivables}}$$

(i) The Company does not have Bad debts for the quarter and nine months ended December 31, 2025

(ii) Bad debts excludes provision for doubtful debts.

(g) Current liability ratio

$$\frac{\text{Current Liabilities}}{\text{Total Liabilities}}$$

(h) Total debts to total assets

$$\frac{\text{Total Debts}}{\text{Total Assets}}$$

Total Debt represents Non-Current Borrowings, Loan from Parent, Short - term borrowings and lease liabilities.

(i) Debtors turnover (in times)

$$\frac{\text{Revenue from operations}}{\text{Average Trade receivables}}$$

Average trade receivable is calculated as (Opening Trade receivable + Closing Trade Receivable) / 2

(j) Operating margin (%)

$$\frac{\text{Operating Margin}}{\text{Revenue from operations}}$$

Operating margin is calculated as Revenue from operations less Network operating expenses.

(k) Net profit margin (%)

$$\frac{\text{Net Profit after tax}}{\text{Revenue from operations}}$$

8 Net Worth: Total Equity excluding other comprehensive income.



Notes to unaudited financial results of Summit Digital Infrastructure Limited:

- 9 Subsequent to the period ended December 31, 2025, the Company issued 70,000 NCDs in the denomination of Rs. 100,000 each aggregating Rs. 7,000 million. These NCDs carry a coupon rate of 7.45% p.a. payable quarterly and are listed on Debt Segment of National Stock Exchange of India Limited
- 10 "0" represents the amount below the denomination threshold
- 11 Previous period/ year figures are regrouped wherever necessary to correspond with the current period classification/ disclosure.

For and on behalf of the Board of Directors of  
Summit Digital Infrastructure Limited



Munish Seth  
Managing Director  
DIN: 02720293

Date: February 05, 2026  
Place: Mumbai



To,  
The Board of Directors,  
Summit Digital Infrastructure Limited  
Unit-2, 9th Floor, Tower-4, Equinox Business Park,  
LBS Marg, Kurla (W), Mumbai - 400070, Maharashtra

**STATEMENT CERTIFYING THE SECURITY COVER IN RESPECT OF LISTED  
SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES AND COMPLIANCE  
OF COVENANTS AS AT DECEMBER 31, 2025.**

1. This certificate is issued as per the request letter dated January 05, 2026 received from Summit Digital Infrastructure Limited ("the Company") having its registered office at Unit-2, 9th Floor, Tower-4, Equinox Business Park, LBS Marg, Kurla (W), Mumbai-400070, Maharashtra.
2. The Statement certifying the asset cover on Secured Redeemable Non-Convertible Debentures as at December 31, 2025 duly signed by authorized signatory is annexed as Annexure A, which we have initialed for the identification purpose only. In accordance with para 3.1 (a) of Circular no. SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2022/67 dated May 19, 2022, we have verified only book value of the assets (Column "A" to "K" of Appendix I) and accordingly the calculated security cover available thereon as provided in this certificate.

**Management's Responsibility**

3. The preparation of the Statement is solely the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is responsible for ensuring that the Company complies with the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Debenture Trust Deed and provides all relevant information to the debenture trustees. The Management is also responsible for ensuring adherence that the details in the "Annexure A" are correct.

**Auditor's Responsibility**

5. It is our responsibility to provide reasonable assurance that the details as referred to in "Annexure A" have been correctly extracted from the unaudited financial



statements of the Company for the quarter ended December 31, 2025 and other records produced before us which we have verified on test check basis.

6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) (the "Guidance Note") issued by the Institute of Chartered Accountants of India (ICAI) and Standards on Auditing specified under Section 143(10) of the Companies Act 2013. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

#### Conclusion

8. We hereby conclude that details as referred to in Annexure A are as per the information and explanations given to us and as per the unaudited financial statements for the quarter ended December 31, 2025 of the Company and other records produced before us for verification by the Management of the Company.

#### Restriction on Use

9. This certificate is provided on specific request to the Company solely for onward submission to the Debenture Trustees / Stock Exchanges and it should not be used for any other purpose without our prior written consent. We neither accept nor assume any liability or duty for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **Chaturvedi & Shah LLP**  
Chartered Accountants  
(Registration No. 101720W/W100355)

*R. Shah*

**Rupesh Shah**  
Partner  
Membership No: 117964  
UDIN: 26117964KJHSFP1643



Place: Mumbai  
Date: February 05, 2026

## Annexure A

### STATEMENT CERTIFYING THE SECURITY COVER IN RESPECT OF LISTED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF SUMMIT DIGITAL INFRASTRUCTURE LIMITED ('THE COMPANY / LISTED ENTITY') AS AT DECEMBER 31, 2025

Based on the information and explanations provided to us and records of the Company including unaudited books of account and other relevant documents, we hereby certify that:

**a) Security Cover for the listed debt securities of the Company:**

- The financial information has been extracted from the unaudited books of account as on December 31, 2025 and other relevant records of the listed entity;
- The security of the Company provides coverage of more than 100 % of the interest and principal amount, which is in accordance with the terms of issue / Debenture Trust Deed (calculation as per statement of security cover ratio for the Secured debt securities - Appendix-I) as mentioned below:

**ISIN wise details:**

| S.No. | ISIN         | Facility                   | Type of Charge | Sanctioned amount (Rs. in Million) | Outstanding Amount As on 31/12/2025 (Rs. in Million) | Cover Required | Security Required |
|-------|--------------|----------------------------|----------------|------------------------------------|------------------------------------------------------|----------------|-------------------|
| 1     | INE507T07062 | Non-Convertible Debentures | Pari Passu     | 15,000                             | 15,000                                               | 100%           | 100%              |
| 2     | INE507T07070 | Non-Convertible Debentures | Pari Passu     | 6,500                              | 6,500                                                | 100%           | 100%              |
| 3     | INE507T07088 | Non-Convertible Debentures | Pari Passu     | 10,000                             | 10,000                                               | 100%           | 100%              |
| 4     | INE507T07096 | Non-Convertible Debentures | Pari Passu     | 10,000                             | 10,000                                               | 100%           | 100%              |
| 5     | INE507T07104 | Non-Convertible Debentures | Pari Passu     | 12,000                             | 12,000                                               | 100%           | 100%              |

**Summit Digital Infrastructure Limited**  
(An Altius group Company)



Registered and Corporate Office: Unit 2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra



022 69075252



info@altiusinfra.com



www.altiusinfra.com

CIN: U64200MH2013PLC375466

|    |              |                            |            |        |        |      |      |
|----|--------------|----------------------------|------------|--------|--------|------|------|
| 6  | INE507T07112 | Non-Convertible Debentures | Pari Passu | 5,250  | 5,250  | 100% | 100% |
| 7  | INE507T07120 | Non-Convertible Debentures | Pari Passu | 6,500  | 6,500  | 100% | 100% |
| 8  | INE507T07138 | Non-Convertible Debentures | Pari Passu | 6,000  | 6,000  | 100% | 100% |
| 9  | INE507T07146 | Non-Convertible Debentures | Pari Passu | 9,500  | 9,500  | 100% | 100% |
| 10 | INE507T07153 | Non-Convertible Debentures | Pari Passu | 10,000 | 10,000 | 100% | 100% |
| 11 | INE507T07161 | Non-Convertible Debentures | Pari Passu | 14,750 | 14,750 | 100% | 100% |
| 12 | INE507T07179 | Non-Convertible Debentures | Pari Passu | 9,000  | 9,000  | 100% | 100% |
| 13 | INE507T07187 | Non-Convertible Debentures | Pari Passu | 4,500  | 4,500  | 100% | 100% |

**b) Compliance of covenants/terms of the issue in respect of listed debt securities of the listed entity.**

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity.

**For Summit Digital Infrastructure Limited**



Authorized Signatory  
**Dinesh Jain**  
 Chief Financial Officer  
 Place: Mumbai  
 Date: February 5, 2026



**Summit Digital Infrastructure Limited**  
 (An Altius group Company)

Registered and Corporate Office: Unit 2, 9<sup>th</sup> Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra  
 022 69075252 | info@altiusinfra.com | www.altiusinfra.com | CIN: U64200MH2013PLC375466

## Appendix-I

Summit Digital Infrastructure Limited

Security Cover certificate as at 31st December, 2025 as per SEBI Circular no. SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2022/67 dated May 19, 2022

(Rs. in Million)

| Column A                                                            | Column B                                                                                   | Column C                                     | Column D           | Column E                                     | Column F                                                                                                                         | Column G                                                                                 | Column H                                          | Column I                       | Column J                                                                        | Column K                              | Column L                                                | Column M                                                                                                                                                            | Column N                                  | Column O                                                                                                                                                                  | Column P               |
|---------------------------------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------|--------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------|---------------------------------------|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|
|                                                                     |                                                                                            | Exclusive Charge                             |                    | Pari Passu Charge                            |                                                                                                                                  |                                                                                          |                                                   | Assets not offered as Security | Eliminate on (amount in negative)                                               |                                       | Related to only those items covered by this certificate |                                                                                                                                                                     |                                           |                                                                                                                                                                           |                        |
| Particulars                                                         | Description of asset for which this certificate relate                                     | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge) | Other assets on which there is pari Passu charge (excluding g Items covered in column F) | Debt not backed by any assets offered as security |                                | debt amount considered more than once (due to exclusive plus pari passu charge) | (Total C to J, excluding Duplication) | Market Value for Assets charged on Exclusive basis      | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable) | Market Value for Pari passu charge Assets | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable) | Total Value (Let +N+O) |
|                                                                     |                                                                                            | Book Value                                   | Book Value         | Yes/No                                       | Book Value                                                                                                                       | Book Value                                                                               | Book Value                                        | Book Value                     |                                                                                 |                                       |                                                         |                                                                                                                                                                     | Relating to Column F                      |                                                                                                                                                                           |                        |
| Assets                                                              |                                                                                            | -                                            | -                  |                                              | 4,11,786                                                                                                                         | -                                                                                        | -                                                 | 162                            | -                                                                               | 4,11,948                              | -                                                       | -                                                                                                                                                                   | 6,26,184                                  | -                                                                                                                                                                         | 6,26,184               |
| Property, Plant and Equipment                                       |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Capital Work-in Progress                                            |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | 276                            | -                                                                               | 276                                   | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Right of Use Assets                                                 |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Goodwill                                                            |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Intangible Assets                                                   |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | 28                             | -                                                                               | 28                                    | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Intangible Assets under Development                                 |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Investments                                                         |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Loans                                                               |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Inventories                                                         |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   |                                           | -                                                                                                                                                                         |                        |
| Trade Receivables                                                   |                                                                                            | -                                            | -                  |                                              | 976                                                                                                                              | -                                                                                        | -                                                 | -                              | -                                                                               | 976                                   | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                      |
| Cash and Cash Equivalents                                           |                                                                                            | -                                            | -                  |                                              | 5,466                                                                                                                            | -                                                                                        | -                                                 | -                              | -                                                                               | 5,466                                 | -                                                       | -                                                                                                                                                                   | 5,466                                     | -                                                                                                                                                                         | 5,466                  |
| Bank Balances other than Cash and Cash Equivalents                  |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | 25                                        | -                                                                                                                                                                         | 25                     |
| Others                                                              |                                                                                            | -                                            | -                  |                                              | 16,607                                                                                                                           | -                                                                                        | -                                                 | 20,616                         | -                                                                               | 37,223                                | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                      |
| Total                                                               |                                                                                            | -                                            | -                  |                                              | 4,34,860                                                                                                                         | -                                                                                        | -                                                 | 21,123                         | -                                                                               | 4,55,984                              | -                                                       | -                                                                                                                                                                   | 6,31,679                                  | -                                                                                                                                                                         | 6,31,679               |
| <b>LIABILITIES</b>                                                  |                                                                                            |                                              |                    |                                              |                                                                                                                                  |                                                                                          |                                                   |                                |                                                                                 |                                       |                                                         |                                                                                                                                                                     |                                           |                                                                                                                                                                           |                        |
| Debt securities to which this certificate pertains                  | Secured, Rated, Listed, Redeemable Non-convertible debentures and Interest accrued thereon | -                                            | -                  | Yes                                          | 1,19,000                                                                                                                         | -                                                                                        | -                                                 | -                              | -                                                                               | 1,19,000                              | -                                                       | -                                                                                                                                                                   | 1,19,000                                  | -                                                                                                                                                                         | 1,19,000               |
| Other debt sharing pari-passu charge with above debt (Note 2 and 3) | Secured Borrowings including interest accrued thereon                                      | -                                            | -                  |                                              | 1,86,161                                                                                                                         | -                                                                                        | -                                                 | -                              | -                                                                               | 1,86,161                              | -                                                       | -                                                                                                                                                                   | 1,86,161                                  | -                                                                                                                                                                         | 1,86,161               |
| Other Debt                                                          |                                                                                            | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                      |
| Subordinated debt borrowings                                        | Not to be filled                                                                           | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                        | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                      |



## Appendix-4

Summit Digital Infrastructure Limited

Security Cover certificate as at 31st December, 2025 as per SEBI Circular no. SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2022/67 dated May 19, 2022

(Rs. in Million)

| Column A              | Column B                                               | Column C                                     | Column D           | Column E                                     | Column F                                                                                                                         | Column G                                                                               | Column H                                          | Column I                       | Column J                                                                        | Column K                              | Column L                                                | Column M                                                                                                                                                            | Column N                                  | Column O                                                                                                                                                                  | Column P             |
|-----------------------|--------------------------------------------------------|----------------------------------------------|--------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------|---------------------------------------|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|
|                       |                                                        | Exclusive Charge                             |                    |                                              | Pari Passu Charge                                                                                                                |                                                                                        |                                                   | Assets not offered as Security | Eliminate on (amount in negative)                                               |                                       | Related to only those items covered by this certificate |                                                                                                                                                                     |                                           |                                                                                                                                                                           |                      |
| Particulars           | Description of asset for which this certificate relate | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge) | Other assets on which there is pari Passu charge (excluding items covered in column F) | Debt not backed by any assets offered as security |                                | debt amount considered more than once (due to exclusive plus pari passu charge) | (Total C to J, excluding Duplication) | Market Value for Assets charged on Exclusive basis      | Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable) | Market Value for Pari passu charge Assets | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable) | Total Value(L+M+N+O) |
|                       |                                                        | Book Value                                   | Book Value         | Yes/No                                       | Book Value                                                                                                                       | Book Value                                                                             | Book Value                                        | Book Value                     |                                                                                 |                                       |                                                         |                                                                                                                                                                     |                                           |                                                                                                                                                                           | Relating to Column F |
| Bank                  | Not to be filled                                       | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                      | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                    |
| Debt Securities       |                                                        | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                      | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                    |
| Others                |                                                        | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                      | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                    |
| Trade payables        |                                                        | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                      | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                    |
| Lease Liabilities     |                                                        | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                      | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                    |
| Provisions            |                                                        | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                      | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                    |
| Others                |                                                        | -                                            | -                  |                                              | -                                                                                                                                | -                                                                                      | -                                                 | -                              | -                                                                               | -                                     | -                                                       | -                                                                                                                                                                   | -                                         | -                                                                                                                                                                         | -                    |
| Total                 |                                                        | -                                            | -                  |                                              | 3,05,161                                                                                                                         | -                                                                                      | -                                                 | -                              | -                                                                               | 3,05,161                              | -                                                       | -                                                                                                                                                                   | 3,05,161                                  | -                                                                                                                                                                         | 3,05,161             |
| Cover on Book Value   |                                                        |                                              |                    |                                              | 1.43                                                                                                                             |                                                                                        |                                                   |                                |                                                                                 |                                       |                                                         |                                                                                                                                                                     |                                           |                                                                                                                                                                           | 2.97                 |
| Cover on Market Value |                                                        |                                              |                    |                                              |                                                                                                                                  |                                                                                        |                                                   |                                |                                                                                 |                                       |                                                         |                                                                                                                                                                     |                                           |                                                                                                                                                                           |                      |

## Note 1

Enterprise value of SDIL is calculated as at September 30, 2025 at Rs. 6,26,184 Mn. The value is calculated net of trade payables and provisions and excluding investments, cash and cash equivalents and other bank balances.

## Note 2

The foreign currency ECB exposure is suitably hedged by entering into interest rate swaps and principal only swaps. The exposure in the books of account is higher by Rs 7,500 Mn on account of USD/INR exchange rate difference as on December 31, 2025.

## Note 3

Secured borrowings (other than debentures) Rs. 1,84,357 Mn; Interest Accrued but not due thereon Rs 1,805 Mn, Aggregating to Rs. 1,86,161 Mn.

\* Columns A to K have been certified by statutory auditors of the Company

For Summit Digital Infrastructure Limited



Dinesh Ram  
Chief Financial Officer  
Place: Mumbai  
Date: February 5, 2026



| A. Statement of utilization of issue proceeds:                                                                                                                                                                                |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------------|-----------------------------|-----------------------|------------------------------------------------------------------------------------------------------|----------------|-------------------------|----------------------------------------------------------------------------|-----------------|
| Name of the Issuer                                                                                                                                                                                                            | ISIN                    | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument          | Date of raising funds | Amount Raised                                                                                        | Funds Utilised | Any Deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
| 1                                                                                                                                                                                                                             | 2                       | 3                                                       | 4                           | 5                     | 6                                                                                                    | 7              | 8                       | 9                                                                          | 10              |
| Summit Digital Infrastructure Limited                                                                                                                                                                                         | INE507T07187            | Private Placement                                       | Non-Convertible Debentures  | November 6, 2025      | 450 crores                                                                                           | 450 crores     | No                      | NA                                                                         | -               |
| B. Statement of deviation/ variation in use of Issue proceeds:                                                                                                                                                                |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Particulars                                                                                                                                                                                                                   |                         |                                                         |                             |                       |                                                                                                      | Remarks        |                         |                                                                            |                 |
| Name of listed entity                                                                                                                                                                                                         |                         |                                                         |                             |                       |                                                                                                      | NA             |                         |                                                                            |                 |
| Mode of Fund Raising                                                                                                                                                                                                          |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Type of instrument                                                                                                                                                                                                            |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Date of Raising Funds                                                                                                                                                                                                         |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Amount raised                                                                                                                                                                                                                 |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Report filed for quarter ended                                                                                                                                                                                                |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Is there a Deviation / Variation in use of funds raised ?                                                                                                                                                                     |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?                                                                                                                   |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| If yes, details of the approval so required?                                                                                                                                                                                  |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Date of approval                                                                                                                                                                                                              |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Explanation for the Deviation / Variation                                                                                                                                                                                     |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Comments of the audit committee after review                                                                                                                                                                                  |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Comments of the auditors, if any                                                                                                                                                                                              |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Objects for which funds have been raised and where there has been a deviation, in the following table                                                                                                                         |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Original Object                                                                                                                                                                                                               | Modified Object, if any | Original Allocation                                     | Modified allocation, if any | Funds Utilised        | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) |                | Remarks, if any         |                                                                            |                 |
| Not Applicable                                                                                                                                                                                                                |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Deviation could mean:<br>(a) Deviation in the objects or purposes for which the funds have been raised<br>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.                    |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| For Summit Digital Infrastructure Limited                                                                                                                                                                                     |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| <div> <div> MAYANK MANOJ PATWA </div> <div> Digitally signed by MAYANK MANOJ PATWA<br/> DN: cn=MAYANK MANOJ PATWA, o=Summit Digital Infrastructure Limited, email=m.patwa@summitdigitalinfrastructure.com, c=IN </div> </div> |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |
| Mayank Manoj Patwa<br>Company Secretary & Compliance Officer<br>ACS 42480                                                                                                                                                     |                         |                                                         |                             |                       |                                                                                                      |                |                         |                                                                            |                 |