

ASPIAL CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 197001030G)

**DIVIDEND *IN SPECIE* OF SHARES IN MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.
– BOOKS CLOSURE DATE**

*Unless otherwise defined, all capitalised terms not defined herein shall have the same meanings ascribed to them in the circular to Shareholders dated 10 April 2015 (the "**Circular**").*

The board of directors (the "**Board**") of Aspial Corporation Limited (the "**Company**") refers to the announcements dated 16 February 2015, 9 April 2015 and 28 April 2015 (the "**28 Apr Announcement**") and the Circular relating to the Proposed Distribution.

As stated in the 28 Apr Announcement, Shareholders had, at the EGM, approved the Proposed Distribution (the "**Distribution**").

Entitlements of Entitled Shareholders

As at 5.00 p.m. on 15 June 2015 (the "**Books Closure Date**"), the total number of issued ordinary shares in the capital of the Company ("**Shares**") was 1,853,078,585.

Based on the total number of Shares as at the Books Closure Date, the Distribution will be effected as follows:

- (a) for every Share held by Entitled Shareholders as at the Books Closure Date, each Entitled Shareholder will receive 0.04 Maxi-Cash Share, except that Maxi-Cash Shares which would otherwise have been distributed to Overseas Shareholders pursuant to the Distribution will be dealt with in the manner described in paragraph 6.6 of the Circular; and
- (b) any resulting fractional Maxi-Cash Shares will be aggregated and held by the Company for such purposes as the directors of the Company deem fit.

On the above basis and based on Maxi-Cash's closing price of S\$0.205 as at 10 June 2015, being the last trading day prior to the date of "ex dividend *in specie*" trading of the Shares on the SGX-ST, the *in-specie* distribution value per Share is S\$0.008.

Entitled Shareholders should note that the expected date for crediting Maxi-Cash Shares into the Securities Accounts of Entitled Shareholders (being Depositors) is 22 June 2015.

By Order of the Board

Lim Swee Ann
Company Secretary

15 June 2015