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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

MATURITY AND REPAYMENT OF US\$500,000,000 7.5% SENIOR NOTES DUE 2019

Reference is made to the announcement of the Company dated April 7, 2014 and subsequent announcements (collectively the “**Announcement**”) in relation to the Company’s issuance of US\$500,000,000 7.5% senior notes due 2019 (the “**2019 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The 2019 Notes matured on April 25, 2019 (the “**Maturity Date**”). The Board is pleased to announce that the Company has repaid the outstanding principal, plus accrued interest, of the 2019 Notes in the amount of US\$52,564,937.50 in full on the Maturity Date. No 2019 Notes are outstanding as at the date of this announcement. The 2019 Notes will be cancelled and delisted from the official list of the SGX-ST.