

NauticAWT Limited

(Company Registration Number: 201108075C)
(Incorporated in the Republic of Singapore)

- (1) THE KSH SUBSCRIPTION AGREEMENT FOR THE PROPOSED ISSUE OF THE NOTES FOR THE PRINCIPAL AMOUNT OF US\$500,000;
- (2) THE LHT SUBSCRIPTION AGREEMENT AND THE JG SUBSCRIPTION AGREEMENT FOR THE PROPOSED ISSUE OF THE NOTES FOR THE PRINCIPAL AMOUNT OF US\$125,000 AND US\$50,000 RESPECTIVELY; AND
- (3) THE SUBSCRIPTION AGREEMENTS ENTERED INTO BY THE COMPANY AND THE FOLLOWING SUBSCRIBERS FOR THE PROPOSED ISSUE OF THE NOTES IN VARIOUS PRINCIPAL AMOUNTS (THE “SUBSCRIPTION AGREEMENTS”)

AIRSERVE MARINE TRAVEL PTE LTD	US\$150,000
DAVID JONATHAN KIRK	US\$50,000
KEVIN RAYMOND LAY	US\$35,000
WILLIAM HENRY LEE DARLISON	US\$30,000
JOHN URE	US\$30,000
LO MING HOI DAVID	US\$30,000

(COLLECTIVELY REFERRED TO AS THE “PROPOSED NOTES ISSUE”).

COMPLETION OF THE PROPOSED NOTES ISSUE

All capitalised terms used and not defined herein shall have the same meaning ascribed to them in the Company’s announcements dated 20 March 2017, 29 May 2017, 23 June 2017 and 16 October 2017 (the “Announcements”) and the circular dated 31 May 2017 (the “Circular”) in relation to the Proposed Notes Issue.

Further to the Announcements and Circular, the Board of Directors (the “Board”) of NauticAWT Limited (the “Company”) wishes to announce that completion of the Proposed Notes Issue has taken place today in accordance with the terms and conditions as set out in the KSH Subscription Agreement, LHT Subscription Agreement, JG Subscription Agreement and the Subscription Agreements, and the Notes have been duly issued.

Further announcements will be made upon the issue and allotment of the Conversion Shares as and when the Notes are exercised in due course.

By Order of the Board

John Grønbech

Executive Director and CEO

17 October 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, SAC Capital Private Limited (“Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Sebastian Jones, SAC Capital Private Limited, at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829.
