

Provided by: CHI MEI MATERIALS TECHNOLOGY CORP.

Subject	Announcement- listing date of 2017 company's capital increase by an issuance of new common shares to sponsor issuance of Global depositary receipts and date of trading halt of certificates of payment for shares.
Statement	1. The motion for the Company in cash capital increase through an issuance of new common shares and by sponsoring an issuance of Global depositary receipts has been approved by Department of Foreign Exchange, Central Bank of the Republic of China via its approval letter under Tai-Yang-Wai-Wu-Zi No. 10600092680 dated March 8, 2017 and Financial Supervisory Commission via its approval letter under Jin-Guan-Zhen-Fa-Zi No. 1060008354 dated March 30, 2017, and Ministry of Economic Affairs via its approval letter under JIN-SO-SUN-ZI NO.10601137520 dated September 30, 2017. 2. The preceding paragraph of the issuance of capital increases through the issuance of new common share has been approved transaction by certificate of payment for shares by Taiwan Stock Exchange dated September, 15, 2017. Proposal to Taiwan Stock Exchange Corporation to approve transaction by new common shares on October 12, 2017, and request a trading halt of certificates of payment for shares on the same date. 3. Announcements are as below, 3-1. Number of listing shares before capital increase: 515,728,500 common shares, par value NT\$ 10 per share, NTD\$5,157,285,000 in total. 3-2. Number of common shares of the issuance of capital increase: 150,000,000 common shares; par value NT\$10 per share, NTD\$1,500,000,000 in total. 3-3. Total number of issued shares: 665,728,500 common shares, par value NTD\$10 per share, NTD\$ 6,657,285,000 in total. 3-4. Stock registrar: N/A 3-5. Stock affairs Agent: Taishin International Bank-share administration agency, address: No.96, Sec. 1, Jianguo N. Rd., Zhongshan Dist., Taipei City. Phone:+886-2-25048125

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| | <ol style="list-style-type: none">4. Rights and obligations of new common shares: same as initial common shares.5. The issuance of new common shares of capital increase will be listed on October 12, 2017, and certificates of payment for shares of capital increase will be suspended trading on the same date.6. The issuance of new common shares of capital increase has been book-entry transferred to assigned central custodial accounts by certificate of payments for shares on September, 15, 2017. Certificate of payment for shares will be transferred to common shares automatically on October, 12, 2017 by Taiwan Depository & Clearing Corporation. Any procedures are not required.7. It is hereby to publish above announcement. |
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