

JAPAN FOODS HOLDING LTD.

JAPAN FOODS HOLDING LTD.

(Incorporated in the Republic of Singapore on 3 December 2007)
(Company Registration No. 200722314M)

INCORPORATION OF KATSUMAN PTE. LTD. AS A WHOLLY-OWNED SUBSIDIARY OF JAPAN FOODS HOLDING LTD.

The board of directors (“**Directors**”) of Japan Foods Holding Ltd. (the “**Company**” together with its subsidiaries, the “**Group**”) wishes to announce that the Company has incorporated a new wholly-owned subsidiary, Katsuman Pte. Ltd (“**Katsuman**”), in Singapore on 10 March 2017.

Katsuman has been set up as part of the Group’s efforts to continually develop its food & beverage business.

Katsuman has an initial issued share capital of S\$1.00 comprising 1 ordinary share. The incorporation of Katsuman is not expected to have any material impact on the consolidated net tangible assets and the consolidated earnings per share of the Company for the current financial year ending 31 March 2017.

Save for their respective shareholdings in the Company, none of the Directors or substantial shareholders of the Company has any interest, whether directly or indirectly, in the incorporation of Katsuman.

BY ORDER OF THE BOARD

TAKAHASHI KENICHI
Executive Chairman and CEO
10 March 2017

*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”) for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*